

What's New in Propello 2024.1

The latest version of **Propello** 2024.1 includes new features and enhancements that help simplify tasks and streamline workflows so you can focus on providing an exceptional customer experience.

Propello 2024.1 includes enhancements in *Multi-Store Purchase Orders*, *New Product and Customer Grids*, *Default Location Codes*, *Reporting Enhancements*, and much more.

Let us start with *Multi-Store Purchase Orders*. With a Multi-store Purchase Order, you can create a single Purchase Order and add items to multiple stores. You can also order the same item multiple times for different stores and list them as different PO lines. A new **Multiple Stores?** column is now available in the *Purchase Order* grid and displays the **Multiple** hyperlink if a PO has multiple stores.

If you want to add stores while creating PO lines in the *Items to be Ordered* section of the *PO Detail* screen, a new **Store** field is available where you can select the store for which you want to order an item. In the PO line grid, you can view the selected store for the respective PO line in the **Store** column.

In the *Multi Add Item* screen, when you add items in bulk, you can search for the desired store with the **Store** filter dropdown. Also, you can view the **Store** column in the grid which shows the respective stores for the items listed in the search.

Finally, when you decide to print labels for the PO Lines, use the **Print Labels for Store Selected** field to select one or multiple stores or all stores from the list. The dropdown list displays all the stores from the selected PO lines. Additionally, when you are printing the multi-store purchase order, the **Consolidate Items?** toggle, **Consolidate By**, and **Sequence PO Lines By** dropdowns are available to print Multi-store Purchase Orders.

While receiving the Multi-store PO, you can choose the store that will receive the item. In the *RECEIVING METHOD* screen, the **From which Store you want to receive the inventory?** field is available to choose the store that will receive the item.

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The Multi-column sorting feature helps you sort the data of multiple columns simultaneously.

Once you sort the first column, then sorting the second only requires holding down the Ctrl key on your keyboard and clicking on the second column to invoke multiple column sort.

When selecting rows with checkboxes, you can use the new Refine or Invert options to help narrow down the data set by focusing on specific rows relevant to your analysis. Filters are now available for all grid columns. Apply filter operators to narrow the search results on a particular column.

With the grid settings, you can select all columns, search column names, hide and unhide columns, move columns, and rename columns to organize the grid data the way you want it.

Additionally, when loading items to the grid, you can pause the search to load results fetched up to that point or continue the search.

Select the **More Options** icon for additional options such as hide a column, auto size, lock column, and manage column.

For columns with numeric values, you can create alerts in red, yellow, and green to highlight items requiring your immediate attention. For example, in the **Quantity on Hand (QOH)** Column, highlight items where the QOH is zero. The column values with QOH equal to zero are highlighted with the color under which the operator and criteria values are entered.

You can now use the new **Totals & Averages** option to display the sums and averages of the numeric data without manual calculations.

Now, let us look at the Default Location Codes feature. With this feature, you can set up default location codes at both the store and category levels.

To access this field, go to **Products, Setup**, and then **Categories**. The **Default Location Code** field in the main Category screen allows you to configure the location code for the categories under the selected category hierarchy level.

We also made enhancements to **Reporting** in this release. We improved **the Inventory Valuation Report** by adding new columns and toggle options to the report.

The **Price Exception Report Configuration** screen has been redesigned so *Options* include only certain types of price exceptions like items sold at a lower price, manually overridden prices, no charge items, plus many others.

The **Category History Viewer** now displays the Last Year's Sales and Cost values of the selected current periods.

New columns have been added in the **End of Day Sales Report** to help you review financial sales transactions and payments on a day-to-day basis.

Additionally, a new column for Future Order Quantity has been added to the Negative Quantity Report.

We added pop-up notifications for Epicor Payment Application (EPA) and Epicor Device Application (EDA) to inform of new software when it is available for download and install.

For a complete list of new features and enhancements in the latest Propello release, refer to the **What's New** document in the **Help** menu.

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