

What's New in Eagle Release 33.1

Eagle Release 33.1 brings you several enhancements to improve system performance and customer success. The 33.1 Release has enhancements in Point of Sale, Inventory, Purchasing and Receiving, and more.

Objectives

- Point of Sale
- Inventory
- Purchasing and Receiving
- Miscellaneous

Point of Sale

In Offline POS, you are now required to enter a zip code when you manually enter a credit card.

With this enhancement, the system requires you to enter a zip code associated with the manually entered card information.

If the authorization amount specified is over or under the *current value* set for Option 5418, the following dialogs appear at different instances:

- The **Credit Authorization** dialog displays when you manually enter a card under the floor limit.
- The **Over the floor limit** dialog displays when you manually enter a card over the floor limit.
- The **Over the floor limit** dialog displays when you manually enter an over the limit card at the PIN Pad.

These three dialogs now contain the mandatory **Zip Code** field to enable a reduced rate during the transaction process.

Note that your transactions will not get declined due to an invalid ZIP code.

In the **Open Order Viewer** screen, we added a new column to display the origin of the transaction.

Analyzing the origin of transactions will let you understand the operations of your business and assists in improving customer experience.

To view the TRX's Origin column in the Open Order Viewer grid, right click on the grid and select **TRX's Origin** from the **Select Columns To View** selection list, then select Apply.

For more information on these enhancements, refer to the Point-of-Sale section of the Release 33.1 What's New documentation.

Inventory

When you are viewing item price changes, you might want a quick lookup of a specific item to analyze the change or drill down into the item for additional analysis.

To enable this, we added a new toolbar button – *Inv Mnt* in the Item Price Change Viewer.

Use this button to view a lookup of the selected item in Inventory Maintenance.

Just select an item in the **Item Price Change Viewer** grid and choose **Inventory Maintenance** in the toolbar or press *function key 7*, the selected item appears in the **Inventory Maintenance** window.

In UPC Maintenance, you can now easily delete multiple UPCs that you no longer use.

Just select the UPCs that you want to delete using the checkbox and select **Delete**.

In **Category Pricing Plan Import**, you can now replace an existing pricing plan with a new and updated .csv file. To use this enhancement, you must enable option **2083 – Category Pricing Plan Import** and security bit **1175 – Access Category Plan Import**.

Category Pricing Plan now lets you export a pricing plan to a .csv file.

We added a new option – Category Pricing Plan Export to the **Miscellaneous** menu of **CPP**.

To access the new file option, you must enable the security bit **1177 – Access Category Plan Export**.

For more information on these enhancements, refer to the Inventory section of the Release 33.1 What's New documentation.

Purchasing and Receiving

We added five new columns to the Maintain PO grid. Loc 2 – Loc 6 columns in the Maintain PO grid display the item locations set up in Inventory Maintenance.

We also added two new columns – Pop Code and Last Twelve Months Sales to the **Pending Transfers Viewer** grid. These enable you to *analyze* and *filter your data better*. Note that you must enable Option 1091 to access this viewer. Refer to the What's New document for further help with this viewer.

To provide additional analysis when viewing posted AP transactions, we added a new **Bank Code** column to the **Posted AP Transactions Viewer**.

For more information on these enhancements, refer to the Purchasing and Receiving section of the Release 33.1 What's New documentation.

Miscellaneous

The **Credit Authorization Detail Viewer** has a new enhancement where you can now view the document image associated with a transaction using the **Display** button.

In the **Select View** window, you can choose to view the document image in an **Invoice** or **Receipt** format if the archive contains both.

You can now import multiple files into the Scanning Queue.

When you select **Browse** in the **Document Scanning Queue** window, the **Open** dialog displays. Hold the *Ctrl* key and select the files you wish to import.

For enhanced security during credit card processing, we added option, 2086 – **Enforce all Transactional Security card entry methods**. To use this security option, you must enable option 1345 – **Point to Point Encryption on System**.

When Option 2086 is set to Y, POS validates that all PIN Pad devices are properly downloaded and encrypted which ensures no sensitive data passes through the Eagle system from the device.

Setting Option 2086 to E – Enhanced Mode provides a higher level of security. When you set this option to E, POS forces you to enter all manually entered credit/debit cards through an encrypted PIN pad.

A new alert is now available in **Maintain User Profile Alert** to notify users when a duplicate user is added that already exists in a different store. To use this feature, you must enable option 3480 – **Record Duplicate User Added Alerts**. You can opt to get notified in alerts, email, or text.

We also enhanced the Eagle Browser. To use these new Eagle Browser features, you need to set Option 137 – **Eagle Browser Version to use** to *version two*.

Now, in the Eagle Browser *version two*, the URLs that you have set up in the **Favorites** menu will open in the default browser. The URLs added in the **Links** section also open in the default browser.

In **User Viewer**, we added a new column, **Assigned Roles**, that displays the roles assigned in **Role Based Security**. This enhancement is to enable a thorough review of assigned user roles for each user in your system. The **Security Type** column now contains links to launch **Role Based Security** or **Security Maintenance** depending on the security type assigned to the user. This provides easy access for maintaining users and their security in your system.

We have now increased the **Category Plan** field size to *ten* in **Customer Import Designer** to match the **Category Plan** field in CPP.

For more information on these enhancements, refer to the Miscellaneous section of the Release 33.1 What's New documentation.

Recap

For more information on these and other enhancements in release 33.1, refer to the following resources:

- Epicor Learning Center
- Help documentation found within the system.
- The Eagle What's New Release 33.1 Features Documentation.

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