

What's New in Propello 2023.2

Propello Release 2023.2 brings new features and enhancements that help you manage your business more efficiently.

This includes a new Import feature in Utilities and a new Advanced Receiving feature in Purchasing.

Additionally, this release has new enhancements in Accounts Receivable, Point of Sale, and more.

The **Utilities** menu now contains the **Imports** module.

There are seventeen imports available, with eight new ones including Purchase Order, Price Book, Promotion Price List, and more.

Select the type of import you want and download the corresponding template. Then enter the item details into the template file. Once that's done, upload the updated file and *finalize*. This feature provides a centralized platform to import Products, Customers, Suppliers, Categories, and Users data.

You can find **Advanced Receiving** in the **Purchasing** menu.

The **Receiving Adjustments** screen lets you edit received purchase orders to match the supplier's final invoice. After you finalize a purchase order on receiving your inventory, an *advanced receiving event* is generated. You must then use the final supplier invoice to finalize the *receiving adjustment*.

In **Accounts Receivable**, the *Tax Code* and *Tax Exempt* filters are available in the **A/R Transaction Viewer** for additional sorting.

In the **Payment on Account** screen, the **Payment Date** field displays the current date. You can also use it to display past days' transactions.

The new toggle, **Include Collated Invoices** in **Print/Email Statements**, displays when you set the **Statement Delivery** field to *Print and Email* or *Print Only*. The system will generate statements with collated invoices when you enable the toggle.

We have also added an **Actions** menu to the **Print/Email Statements** screen. You can save your views or open saved views here.

In **Point of Sale**, you can change the taxability of line items using the *new toggle* in the right-side flyout. When you enable the toggle for an item, the toggle turns *red*, and a *red flag* appears in the item line to indicate that the item is now non-taxable.

We've added the new permission, **Allow Override of Line Item Void in POS**. When this permission is disabled, clerks will need a manager override authorization to void a line item.

In **Thrift**, you can recall a saved batch transaction in the **Add/Maintain Batch** screen. You can print roll labels when you open the batch using the **Label Template** and **Choose Printer** drop-down menus. You can also print labels for specific lines using the **Print Labels for Specific Lines** button.

Refer to the Propello 2023.2 What's New document for more detailed information on all the new features and enhancements added to this release.

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