

What's New Eagle Release 32

This course explores the new features available in Eagle Release 32. Review the enhancements found in Point of Sale, Inventory, Purchasing and Receiving, Accounts Receivable, Security, and other miscellaneous functionality.

Objectives

- POS
- Inventory
- Purchasing and Receiving
- Accounts Receivable
- AP Assist
- Miscellaneous

POS

Eagle Release 32 includes a *Lane Series PIN Pad upgrade* that is installed in Eagle Device Configuration. This revised version supports more logos, lets you swipe your driver's license, and increases overall performance.

The upgrade *only* applies to Lane 7000 and Lane 5000 models.

Note that this process will take about 30–35 minutes and the PIN Pad will be unusable during that time. Make sure you have enough time to complete the update.

Inventory

When viewing Store Groups, you can now sort them in ascending order.

Using this feature requires you to set new option “2065 – Set Store Groups Sort Order to Ascending Order” to Y.

Attempts to add, change, or delete in “Store Group Maintenance” will *resort* store group codes in ascending order. Once this option is set to Y and the resorting procedure is complete, you **cannot** return to the previous sort order.

Purchasing and Receiving

We added a feature in the **Purchase Order Format Report** that can limit all users to running a single PO in the **From/To Range**.

Enforcing this feature requires new *Security Bit 1173 – “Limit all users to only run RPO for a single PO at a time”*. If the security bit is set to Yes, and the user attempts to include more than one PO in the **From/To Range**, they will receive an error message.

Accounts Receivable

There is a new A/R feature that will let you email payment receipts from ROA.

There are a couple of options and settings associated with this enhancement.

Option 5784 – “iNet email POS invoices on system” will need to be enabled.

Then navigate to the **Miscellaneous** tab in “Customer Maintenance” and select any option except **N** or **blank** from the **Invoice/Credit** drop-down.

If the check payment was applied to multiple invoices, you will be asked to choose one of these options.

Option one, email all payments associated with the check number.

Option two, email just this specific invoice payment.

Note that emailing through Point of Sale ROA is **not** supported.

You will need to send them from the ROA “Payments and Credits” tab.

Attempts to send payment receipts from anywhere else will display *this* message.

You can only email payments, or “Type P”, documents.

Attempts to email other documents will display *this* message.

You can view the emailed payments in the “Email Audit Viewer”.

The **Source** column will contain ROA.

With Release 32 the Customer Maintenance Option defaults can now be configured in *E4W Options* as opposed to *MCR Tools Options*.

We have added three new options here.

2060 Use Options for Default Customer and Increment

2061 MCR Default Customer for Add Mode and

2062 MCR Increment Customer Number By

With these options, stores can manage configuration by SYSTEM and STORE rather than per PC.

Options 2060 and 2062 are retained by SYSTEM but Option 2061 is kept by STORE.

This allows you to configure a different “default template customer” for each store.

Once you have set up the E4W Options, navigate to **MCR**, select **Tools** and then select **Options**.

The Customer Maintenance Options popup displays what was configured using Options 2060, 2061, and 2062.

Here, you can only modify the **Next/Previous By** field. All the other fields are disabled and can only be modified using E4W Options.

And finally in the A/R category, you can now print the customer’s phone number on the “Open Order File Report” for all transaction types – not just special orders.

AP Assist

The AP Assist Processing Viewer now has **Invoice Total** as an editable field when displaying vendor invoice information imported to Eagle.

There is a new *Security bit*, “1174 – AP Assist (APA) - Allow to Edit Invoice Amount” that is required to use this functionality.

Miscellaneous Enhancements

Eagle Release 32 contains a variety of miscellaneous enhancements covering these items. Let’s go through some of the details.

The User Viewer now supports multiple deletions. This allows you to delete more than one user at a time. If the selected users have “role-based security” assigned to them, you will be asked if you want to delete the *role assignments* too.

In the “User Viewer”, you can now find **Role-Based Security Access** and **Change User Security Type** from the **Miscellaneous Menu**.

There is a new CPP column, **Market Cost**, when selecting “columns to view”. You can use this column for additional analysis while creating category price plans. To display the field, right-click on a column heading and select **Columns to View**.

The Vendor Data Import Tool also has a new field, **Adder Type**, when importing vendor data. This field has been added to the “Vendor Import Designer” as an available map field attribute.

Another new field can be found in the “Customer Import Designer”. **Delivery Point** is a new mapped field attribute.

Release 32 also includes enhancements to support the Microsoft Windows 11 Operating System on Eagle Client PCs.

A new 1099-NEC form was introduced in 2021 and Eagle now supports handling both 1099-MISC and 1099-NEC forms when run from RA99 – Print AP FED 1099 Forms. You can print the new 1099-NEC forms using the 1099 Category 7 – “Non-Employee Compensation Form”. Note that you will need to insert the 1099-NEC forms into the printer if using Category 7. For all other categories, use the 1099-MISC forms for printing.

Document Scanning has three new document types: Credit Application, Resale, and Tax Exempt. These have been added to the “Document Attributes”, “Document Type” field. This allows users to define and search for specific document types in the “Document Archive Viewer”. Using this feature requires *Security Bit 921 – “Document Scanning Feature-Access confidential customer information”*.

Recap

As you have seen, there are many new features included in this release designed to make it easier for you to conduct business.

In this course, we described Eagle Release 32 enhancements in Point of Sale, Inventory, Purchasing and Receiving, Accounts Receivable, AP Assist Security, and several miscellaneous items.

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