What's New in ECM v22.1?

Welcome to version 22.1 of Epicor ECM.

With this new release, we've added some exciting new features like XML ingestion, a new export tool, multifactor authentication, and more!

(0:15) First, let's look at the new XML ingestion features.

For systems incorporating eInvoicing or EDI features, the XML batch import function has been updated to automatically generate PDF images from data in your XML files.

Simply check the Create Content box and define an XML Stylesheet.

Epicor ECM will generate and render documents based on your data from your XML import.

(0:42) Also, your Batch Import configurations can now be exported, so you can easily take your batch import configuration settings to other instances of Epicor ECM.

(0:54) This release brings new options to give you better control over your data, including the Export tool.

Use the utility program to configure and schedule export jobs. Export images and metadata, run full exports, smaller export jobs as a test, or retrieve groups of documents too large for a browser download.

No matter what you need it for, you can export content items and their corresponding data with the Epicor ECM export tool.

(1:23) Administrators can view details of scheduled Export Jobs in the Export Jobs section of the admin screen.

For more information, view the Content Export course in Epicor Learning Center.

(1:36) The Recycle bin can now be set to automatically purge all items after a defined period.

Simply enter a number and tap save.

(1:46) The workflow designer now offers a Delete Document task so you can now build functions to automatically purge duplicate documents.

(1:55) We've added an enhancement to the Approvals system. If you have sent an approval request in error, you can now recall that request from the History panel.

(2:04) You can also now subscribe to changes made to folders.

Right-click a folder and under Watch Options, tap Start Watching.

You'll receive email notifications detailing information about any items added to—or deleted from—this folder.

To unsubscribe, right-click the folder, and select Stop Watching under Watch Options.

(2:28) To help you with security compliance needs, we've added Multifactor Authentication support for a number of authentication providers including DUO, Microsoft, Google, and Epicor Identity Provider.

(2:40) Additionally, customers who use SAML authentication will now be taken directly to documents if they click a document link in emails from Epicor ECM.

(2:50) OpenOffice files are now supported as viewable image renderings.

(2:58) If your company requires more information about emails sent from the system, the audit trail now shows detailed information.

Additionally, if you don't want to allow email attachments to be sent from your ECM solution, this can be disabled in Company Settings.

(3:17) For PackageWorks and Forms customers, we've added some new functionality to extend the use of your additional modules.

Required Fields in Form-based documents now provide more detail when they aren't sufficiently filled out.

(3:32) The Search task has been updated to include Packages, and the Packages tab now allows you to use the column chooser.

(3:41) DocuSign integrations have support for 21 CFR Part 11 compliance.

If you need to ensure authentication happens prior to each initial, simply enable the changes in your account setup and template setup in DocuSign and that's it! Epicor ECM will handle the rest.

(4:00) Search capabilities have been improved too! You can now search for a value that does not contain certain information.

Omit terms from search results by selecting Does Not Contain when building a search.

(4:15) The Integrations page has been simplified to show less information. DataLinks for integrations can still be found in the DataLinks page.

(4:25) Finally, we have several updates and enhancements for Epicor AP Automation customers.

First, Prophet 21 AP Automation with Epicor ECM now supports Purchase Orders with Drop Ship.

Prophet 21 integrated solutions also now allow you to enter Terms for Memos.

(4:44) Talk to your Epicor Professional Services representatives if you'd like to add these enhancements to your solution.

Finally, we've also added a basic AP Automation solution for Epicor BisTrack.

(4:58) For more details including release notes, visit Epicor ECM in EpicWeb, and for more on these topics, use Guided Learning and Epicor Learning Center.

(5:07) Welcome to version 22.1 of Epicor ECM.

About Epicor

Epicor Software Corporation drives business growth. We provide flexible, industry-specific software that is designed around the needs of our manufacturing, distribution, retail, and service industry customers. More than 40 years of experience with our customers' unique business processes and operational requirements is built into every solution— in the cloud, hosted, or on premises. With a deep understanding of your industry, Epicor solutions spur growth while managing complexity. The result is powerful solutions that free your resources so you can grow your business. For more information, connect with Epicor or visit www.epicor.com.

EPICOR

Corporate Office	**Latin America and Caribbean**	**Europe, Middle East and Africa**	**Asia**	**Australia and New Zealand**
804 Las Cimas Parkway	Blvd. Antonio L. Rodriguez #1882 Int. 104	No. 1 The Arena	238A Thomson Road #23-06	Suite 2 Level 8,
Austin, TX 78746	Plaza Central, Col. Santa Maria	Downshire Way	Novena Square Tower A	100 Pacific Highway
USA	Monterrey, Nuevo Leon, CP 64650	Bracknell, Berkshire RG12 1PU	Singapore 307684	North Sydney, NSW 2060
Toll Free: +1.888.448.2636	Mexico	United Kingdom	Singapore	Australia
Direct: +1.512.328.2300	Phone: +52.81.1551.7100	Phone: +44.1344.468468	Phone: +65.6333.8121	Phone: +61.2.9927.6200
Fax: +1.512.278.5590	Fax: +52.81.1551.7117	Fax: +44.1344.468010	Fax: +65.6333.8131	Fax: +61.2.9927.6298