Welcome to CPQ

Welcome to Epicor CPQ!

Configure, Price, Quote

Epicor CPQ is a cloud-based platform: there's no server for your company to maintain. The custom applications you will be building are stored securely in the CPQ infrastructure, ready for your users to access through any modern web browser.

Since your company sells custom products, you'll be building or maintaining a configurator – an online application that will help your customers configure, price, and quote your product. The Foundation Training you're about to start provides the broad overview you need to understand how it all fits together. After you have completed this general training of the platform, you can then focus on the specific platform features your product configurator needs.

This course is hands-on: you are expected to not only watch the videos, but also build your own configurator.

Instead of performing your hands-on work within the CPQ platform tuned for your company, you'll be learning within a separate sandbox company, called "training".

This sandbox is a safe place for you to learn how to build, test, and deploy your first configurator and its components.

Once you're trained and ready, you'll be given access to your own company's environments.

Each company that uses Epicor CPQ has three environments: dev, test, and prod.

Dev is where you'll spend most of your time as a company administrator developing your application.

Once ready, it can be deployed to test, where your testers will confirm things are working correctly.

After testing, your application will be deployed into prod, the production environment. Here is where your users will request actual configurations they want configured, priced, and quoted.

For security and easier administration, all your development work is done in dev. Changes cannot be made directly to test or production. Rather, you'll make your change in dev, then deploy that change into those other environments. In this way, you have a safe "workshop" for building... your business colleagues can confidently test in a separate showroom... and your users can configure and quote in production with no distractions. So, how do you get started?

First, work your way through the Foundation Training courses in order. If you'd like to see what courses are assigned to you, how you can start, pause, or resume a course, or other information about digital learning, watch the "Welcome to Epicor Learning Center" Course.

Second, watch for a special email sent to your inbox, welcoming you to the "training" environment of Epicor CPQ. Follow the instructions in that email to activate your account in the training environment. It's here that you'll be able to follow along with the training, and complete your exercises. Ready? Let's get started!



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