

Setting Up Ace Integration

Integrating your store with Ace gives you access to many services and features. For example, Ace Rewards and the Ace Catalog.

Objectives

- Setting Up Ace Retailer Information
- Setting Up the Ace Catalog

Setting Up Ace Retailer Information

To set up your integration, select **Utilities** and then Integration. Now choose **Retailer Information**.

Select the **General tab**.

The configuration you see on this page is provided by Epicor and should not be altered.

Click Store.

Under the Actions drop-down menu, select **Sync Acenet Store(s)**.

If the **SYNC ACE CATALOG** popup is displayed, log in using your Acenet username and password. Select **SYNC**.

The table displays a list of stores registered with Acenet and their Ace store IDs.

Select the **Add** button to add a new store.

In the **ADD RETAILER** popup, select the *store* and *store ID* from the dropdown list.

Now, select the address to use.

Click **Save** to add the new store.

You can also edit or remove stores from here.

Setting Up the Ace Catalog

Ace catalog gives you current product information without having to stock each item.

To configure the settings, select **Utilities** and then **Integration**. Now choose **Catalog**.

Select the store or stores that can have items added to inventory from the Ace Catalog.

Determine if you want to always use the *default* category for new items, or *only when there is no matching category in your store*.

Now select the default category for items from the Ace catalog.

Customize the rest of the configuration to align with your business practices.

Review the help documentation for additional information on each option.

Click the **Save** button when you are ready.

From the **Actions** menu, choose **Refresh Catalog Data**.

Click **YES** to confirm.

Note that you cannot use the catalog while a download is in progress.

Recap

Configure your Ace retailer settings to match your business practices.

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