

What's New Eagle Release 30.1

Eagle Release 30.1 comes packed with new features in areas like Point of Sale, Inventory, Purchasing and Receiving, Security, and more.

Objectives

- Point of Sale
- Inventory
- Purchasing and Receiving
- Miscellaneous
- Security

Point of Sale

With this enhancement, the system gives the ability to print the preferred authorized-to-charge contact information on a saved transaction.

To enable this feature, use new option 1996 – Print preferred Authorized to Charge Contact Info on Saved Transactions.

When set to Yes, the preferred Authorized to Charge contact Name and Phone# prints in the Description column of the Special Order, Estimate Order, and saved transaction invoices.

The information prints on the last page of multi-page documents.

Notes: This function applies to Enhanced Forms ONLY. It does not apply to invoiced sales transactions.

Also, if an email address exists for the contact, that email address prints too.

Note: The system expects that the contact phone number and cell number fields in MCR have a phone number with no spaces or be in one of these formats with no additional text.

If any additional text exists in these fields there must be a space between the phone number and the additional text.

Additional text does not print.

Inventory

We added the Quantity Break Code field in the detail snapshot (F6 – Display) when viewing Inventory Item Maintenance changes for deleted and added items.

When selecting a deleted item in the grid and choosing Display, the system shows the Quantity Break Code in the Codes section.

We added a Custom UPC list import from the Custom SKU lists screen.

This enables importing UPC's as a Custom SKU list into the Inventory Viewer to use in Purchasing (MPO).

The import format is like the Custom SKU list with the UPC in place of the SKU.

The .csv file requires the following:

It must contain columns for store (ST), UPC, and quantity-on-order (QOO). The column headings are optional – ST, UPC, QOO

The UPC must match an associated SKU and the SKU must exist in Inventory

The system does not require entering quantity-on-order data as it loads it into the Posting Quantity column.

If data is missing and there is a row selected for paste back to MPO Posting, the system prompts for an Order Qty.

We enhanced the Inventory Viewer with an option to display either Note Type 2 or Note Type 3 in the Extended Description column.

The default note which displays in point-of-sale is Note Type 2.

Note that Type 3 is the Item Reference Note.

Use new option 2052 – Note Type to Display in the Inventory Viewer to select one or the other.

Additionally, option 8618 - Display item's extended description in the Inventory Viewer? must be set to Yes (Y) for any note to display.

Note Type 4 displays if the chosen note in the option is blank.

Purchasing and Receiving

We added a new option: 1990 - Use PO number for email PDF's - to use the PO# in the sent PDF filename.

With Option 1990 set to Yes, the system uses the PO number of the e-mailed PO as the name of the emailed PDF file instead of a system-generated number.

For example, PO 761 will create a pdf file named PO0000000761.pdf

We added a new Purchase Order Import and Purchase Order Import Designer to the Data Import Menu in Eagle Browser (eBrowser).

This import tool enables adding purchase orders using a fixed, comma delimited, or tab delimited file.

It requires new option 1998 - PO Import Tool on System?

Setting this to option to Yes gives access to the Menu selection in Eagle Browser.

Use the Purchase Order Import Designer to set up the fields to map the import.

This feature also requires two security bits.

Security Bit 1167 – Access PO Import gives access to the Purchase Order Import window. This enables importing purchase orders using an existing map file to add new purchase orders.

Security Bit 1168 - Access PO Import Designer gives access to the Purchase Order Import Designer window to create import maps and import purchase orders.

We added a new Misc Menu selection option – 9 Update Matched Invoices to the AP Assist Processing Viewer.

This enables selection of a group of AP Assist invoices and performs the re-matching logic only on the Vendor/PO sequences and invoices selected.

Using this feature requires option 9962 - Matched invoices can be unmatched if overridden? set to Yes or X (Exclude Yes-User Override).

When a new receipt comes into MRV (Modified Receiving Documents) and the invoice has not processed in APA (AP Assist Viewer), the system enables rematching the invoice in APA to better match with the least amount of variance from what's in MRV.

We added a new column, UPC+, to the Purchasing and Receiving grid to enable deeper analysis.

Select this column to view by following the normal column selector procedures.

This feature requires option 8285 – Display the PO create/maintain posting grid in expand set to Yes.

Miscellaneous

Now when you launch Eagle Online Help, it opens with your default browser.

If the browser is already open, choosing Eagle Online Help opens a new tab displaying the Help Content.

The Salesperson File Maintenance (MSL) and the Salesperson Report (RSL) now support values up to 99,999,999.00.

The increased fields now include: PTD Sales, PTD Cost, YTD Sales, YTD Cost, LYR Sales, and LYR Cost.

With Eagle Alerts set to email users, certain Alerts now contain the Item Description in the email body.

Here are two examples.

Refer to Setting Up Eagle Alerts User Profiles in online help for more information.

In addition to the alerts just mentioned, the system now captures emails sent from QuickRecall or the Document Image Viewer in the Email Audit Viewer for Invoices.

Security

We added three new Security Bits to Release 30.1.

Security Bit 1166 - (MO) Allow clerk to put pin pad into manual entry mode allows the user to put the Pin Pad into manual entry mode in the POS totals menu (Menu option Y).

The system used Security Bit 577 prior to release 30 to control this capability.

Security Bit 1167 – Access PO Import.

This function enables access to the Purchase Order Import window to import purchase orders using an existing map file to add new purchase orders.

Security Bit 1168 - Access PO Import Designer.

Security Bit 1168 enables access to the Purchase Order Import Designer window to create import maps and import purchase orders.

Recap

As you can see, there are many new features included in this release designed to make it easier for you to conduct your business.

We encourage you to explore each of them.

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