

Welcome to Eagle Release 29 (server Level 41). This document summarizes the new features and enhancements. Use the red links below to take you to a particular section of this document (POS, Inventory, etc.).

*Note:* It is highly recommended that Eagle Analytics users upgrade to Compass 14.0.0.4395 or higher when upgrading to Eagle Release 29.

eConnect 3 users – you must be on version 3.371 or higher before you can do the upgrade to Release 29.

<u>POS</u>

**Inventory** 

Purchasing and Receiving

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Eagle Mobile Plus (EM+)

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#### POS

- Payment Detection Enhancement When the credit card processing network is down, the applications performs "Stand-In credit card processing" until the processing network is available.
- View Lot Certificates You can now display View Lot Certificates Lot Certificates (Certificates Of Inspection) attached to Part/Lot items sold on specific POS transactions in Quick Recall. This feature is useful during certificate audits and when documentation needs to be quickly produced to show the country of origin for the sold Part/Lot item.

Note: This feature requires Option 40 "Lot Tracking" set to Y.

 POS Supports Two OPOS Barcode Scanners - You can now use two OPOS barcode scanners interchangeably at POS. Previously, POS supported two interchangeable scanners but only one OPOS scanner was allowed. When using two OPOS scanners at POS, the OPOS scanners must be different manufacturers. For example, you can NOT use two Motorola OPOS scanners, or two Datalogic OPOS scanners at the same time. Supported configurations must be Motorola/Datalogic, Motorola/Honeywell, Datalogic/Honeywell, etc.

#### Inventory

 Physical Inventory Posting (PIP) - You can now finalize Physical Inventory records by selecting specific items in the grid to be processed by Physical Inventory Reporting (RPI).

# Purchasing & Receiving

- PO Detail Viewer Use the Loc4, Loc5, and Loc6 columns to add additional inventory location codes to the PO Detail Viewer grid.
- Eagle AP Assist Processing Viewer (APA) You can process expense type documents like utility bills, internet bills, and any other expense types. These can be exported and imported into Eagle AP Assist Processing Viewer (APA) to review and post an expense invoice to AP and create a voucher for payment.

**Note:** Webdocs (IMIGIT) must also be upgraded to create templates for scanned invoices that are not linked to Eagle purchase orders. Please log a case to EpicCare to coordinate and schedule the new AP Expense Cabinet update in Webdocs.

- Eagle AP Assist Processing Viewer (APA) for Notes- You can add and edit notes in the new NOTE column.
- Receiving Document Report (RRV) The Update Option "V Do Not Update Alternate Vendor Cost" is available.

# Accounts Receivable

- Statement Archive Viewer (SAV) A new Misc Menu item allows you to Email Customer Statements from the Statement Archive Viewer.
- Customer Duplicates Discovery and Prevention: The application prevents creation of duplicate customer entries if a customer is added in Customer Maintenance and POS Quick Add. The new Customer Duplicate Viewer (CDUP) is available to view and filter all possible duplicate customers in the system.

The following options are introduced for setup:

- Security Bit 1160 Allows access to the Duplicate Customer Viewer (CDUP).
- Option 1886 Enables the Customer Duplicate Check when a customer is added in Customer Maintenance or Point of Saale (POS) Customer Quick Add. This check occurs before the record is added and displays a list of possible duplicates if any exist.

Note: See additional Options in Online Help: 1887, 1888, 1889, 1890, and 1891.

**Note:** It is recommended that you review all Duplicate Customers in the Duplicate Customer Viewer and adjust accordingly using Customer Maintenance before enabling Option 1886.

 Primary Customer Contact Validation – The application allows you to validate and set a customer's primary contact when adding, changing, or deleting a contact in the Customer Maintenance, Customer Contacts Viewer, POS Quick Add, and Change Customer Number (CCN) screens.

Note: This feature requires Option 1933 "Validate Primary Customer Contact" set to Y.

#### Miscellaneous

Document Scanning Queue (DSQ) - The DSQ Acquire function has a new "Lot ID" field. This allows you to add documents to specific Part/Lot records. According to a new industry regulation you need to attach Certificate Of Inspection to commercial and industrial Part's sold at POS. A Certificate Of Inspection notes the country the product was purchased from and contains detailed product specifications. When an audit occurs, the customer must be able to show what Certificates Of Inspection documents are associated with the Part/Lot items that were sold. The auditor will randomly select invoices that contain commercial and industrial items and request the certificates that were associated with them. Certificates Of Inspection are included with the vendor invoice or packing list.

**Note:** This step should be done during the receiving process to ensure that Certificates Of Inspection are associated with the Part before they are sold at POS. A new feature has been added to POS that displays the Certificate Of Inspection documents associated with the Part/Lot items sold at POS. Refer to the POS Enhancements section for information on this feature.

- Log Selection Viewer (SHOWLOG) You can now view a description of the Log file to get a better idea of what information it contains. The Description about the log file displays in a dialog box.
- Customer Import Allows you to add and update Cash Customers (\*).

# Eagle Mobile Plus (EM+)

- In addition to Label Types A E defined in Eagle options for Mobile Labels, three new options for Label type E - O were added to provide 10 more label types (each label type is defined in three options, for example, Label A is Opt 1109 - 1111).
- Serial Number Capture in PO Receiving The application allows capturing serial numbers during PO Receiving. When an individual item is scanned to update the received quantity, Eagle Mobile Plus uses Option 1211 "Allow Serial Number capture in EM+" to prompt the mobile user to scan the serial number of just received items.

Sound Customization – You can now select sounds for Success, Error, Discontinued, and Serial scanner results.

**Note:** Requires Eagle Mobile+ version 2.0 or higher.

### New / Changed Security Bits

- Security Bit 1160 – Allows access to the Duplicate Customer Viewer (CDUP).