

ECD Training Guide Outline V18-L31

Contents

Introduction	3
Prerequisites	4
Getting Ready.....	5
Ready to Begin	10
Back Up and Schedule Software Installation	12
Verify Installation is Complete.....	17
ECD Advanced Settings	20
Limited Network Bandwidth	20
Limit Concurrent Staging	21
Block ECD Staging when open	22

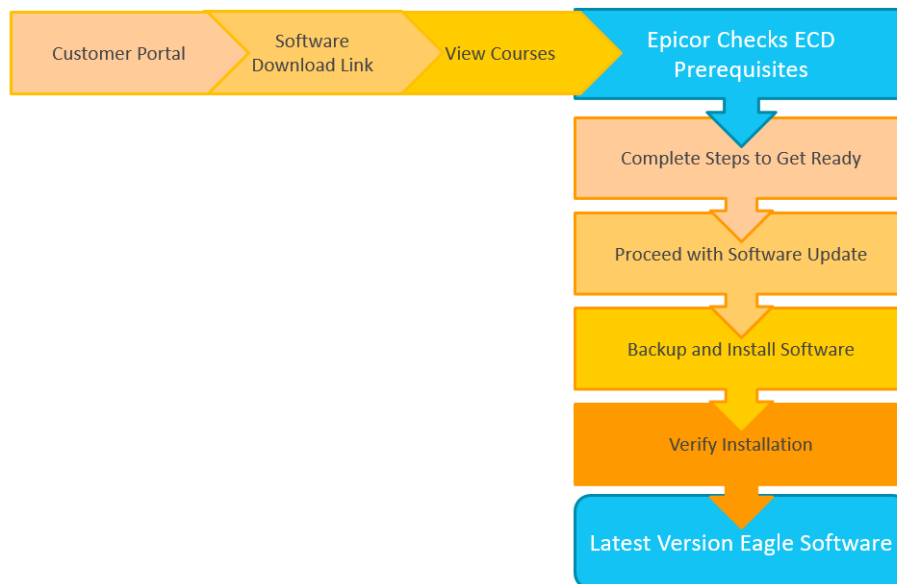
Introduction

ECD allows your Eagle system to receive Eagle software releases, including optional applications such as Compass, eConnect and local help files, from the Epicor Cloud. Once your Eagle system has received the ECD software patch, the ECD function does the work for you. ECD takes care of downloading the software from the Cloud and staging it on your Eagle server and your client PC's. Once you are ready to perform the upgrade, ECD will automate the process for you and install the Eagle software. The entire ECD process runs after nightly maintenance typically occurring over multiple days.

Current Methods for Upgrading Software

- Traditional Manual Installation
 - Software DVD's are sent through the mail
 - Server is updated by running "newsoft" process
 - Clients are upgraded manually or through the NetMaster/Client method
- Traditional Installation using eConnect
 - Software DVD's are sent through the mail
 - Server is updated by running "newsoft" process
 - Client software is loaded, distributed and installed using eConnect3 through the Manager Console.

ECD Software Upgrade Process Flow

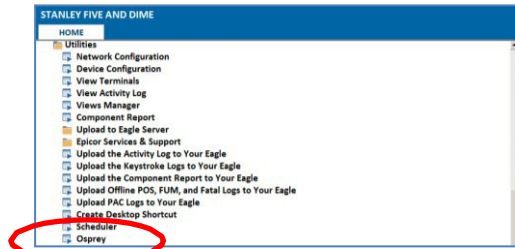


Prerequisites

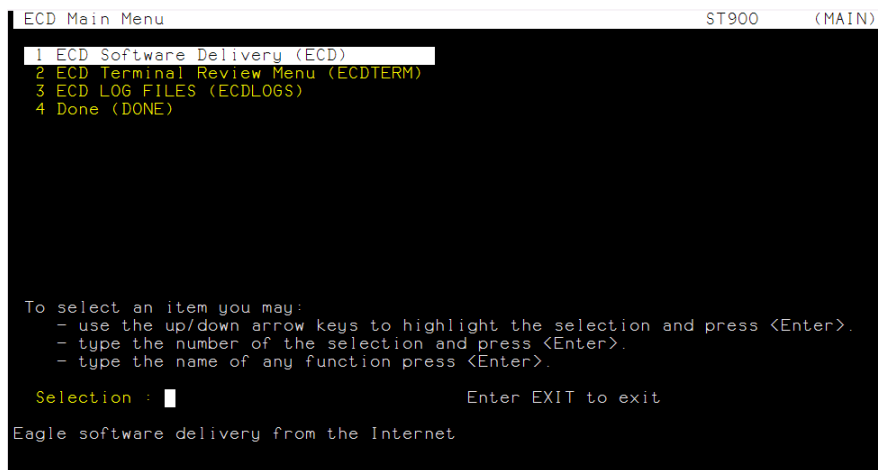
- ✓ EOS3
- ✓ Eagle is on Release 26.0 or higher
This includes client PCO 26.0856.046, 26.0856.110 and server 38.0937.029. Other client versions are suitable as long as they are compatible with 38.0937.029 server version.
The About Eagle box in eBrowser contains this software version information.
- ✓ Net Vista Bed Check – This is the automatic process to deliver patches and software update notices from the Epicor Cloud. Although, you should probably already be set up for this, the initial ECD process checks to be sure. If for some reason it is not setup, Epicor will work with you to get this setup and working.
Note: If you are using dialup, ECD is not supported.
- ✓ eConnect installed on all clients (<https://eaglecustomer.portal.epicor.com/>) to download
- ✓ TOD (Training)
- ✓ All client PC's must be turned on and connected to the network
- ✓ Security bit 91 "Access to Osprey" – this bit is necessary to use function ECD which is run from OSPREY.

Getting Ready

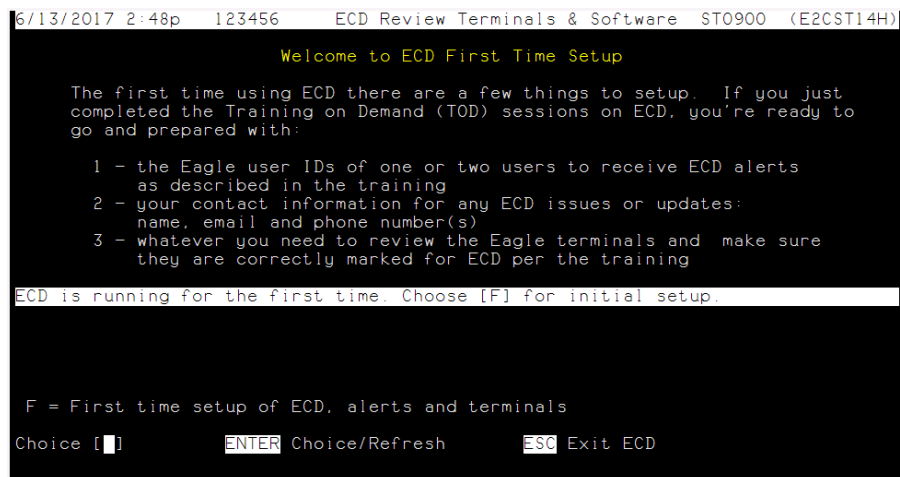
1. From the Eagle Browser, click Utilities, and select OSPREY.



2. From the OSPREY Main Menu, at Selection, type ECD and press <Enter>.
 3. Type ECD again or select the menu item "ECD Software Delivery" and press <Enter>.
- Note:** To Exit the ECD Menu type 4 – Done.



4. The following screen displays if no initial setup was performed.
 - a. Type an F to Perform the First Time Setup of ECD, alerts and terminals and Press<Enter>.



5. Type 1 in the Choice [] box to assign the User ID's that will receive ECD alerts.

```
6/13/2017 2:50p 123456 ECD Review Terminals & Software ST0900 (E2CST14H)
ECD First Time Setup Menu

1 - Setup alerts for users
  1st User :
  2nd User :

2 - Contact information
  Business : ENTERPRISE HARDWARE
  Name : MATT DECKER
  Email : Mdecker@enterprisehardware.com
  Phone 1 : 925.875.1701
  Phone 2 : 925.937.0176
  Registration Date : 06/11/2017
  Training Date : 06/12/2017

3 - Initial terminal review

1 = Setup alerts
2 = Update contact information
3 = Terminal review
P = Proceed, first time setup is complete

Choice [ ] ENTER Choice/Refresh ESC Exit ECD
```

- a. Type 1 and press <Enter> to set the Primary User ID.
- b. Type 2 and press <Enter> to set the Secondary User ID.

```
6/13/2017 2:52p 123456 First Time Setup - Alert Users ST0000 (E2CSETUX)
-----
# Description Current Value Default Value
-----
1 ECD New Alert User 1
2 ECD New Alert User 2
-----

Setting # [ ] Enter # to change and press ENTER or 'Q' to quit
```

- c. Enter the UserID in New Value and/or leave blank to accept current value.

```
6/13/2017 2:52a 123456 Change Alert User 1 ST0000 (E2CSETUX)
ECD New Alert User 1

This is the first of two users who automatically get any new ECD
alerts added to Eagle.

If these users are left blank then any new alerts for ECD must be
added via the Alert User Profile function in Eagle Browser.

On initial setup all ECD alerts are added to these users. From then
on only new ECD alerts are added to these users.

-----
Leave new value blank to keep current value, press Enter to apply
Current :
Default :
New Value: [SYSTEM ]
Enter an Eagle user ID (in any store).
```

```
6/13/2017 2:52a 123456 Change Alert User 2 ST0000 (E2CSETUX)
ECD New Alert User 2

This is the second of two users who automatically get any new ECD
alerts added to Eagle.

If these users are left blank then any new alerts for ECD must be
added via the Alert User Profile function in Eagle Browser.

On initial setup all ECD alerts are added to these users. From then
on only new ECD alerts are added to these users.

-----

Leave new value blank to keep current value, press Enter to apply
Current :
Default :
New Value: [ADMIN ]
Enter an Eagle user ID (in any store).
```

- d. Press Enter to apply changes.
- e. Press Q to Quit.

```
6/13/2017 2:52a 123456 First Time Setup - Alert Users ST0000 (E2CSETUX)
# Description Current Value Default Value
-----
1 ECD New Alert User 1 SYSTEM
2 ECD New Alert User 2 ADMIN

Setting # [ ] Enter # to change and press ENTER or 'Q' to quit
```

Note: To add additional users, refer to online help on Setting Up Eagle Alerts User Profiles and look for ECD Alerts.

- 6. Update the contact information. This information comes from the Registration site.
 - a. Enter 2 to make any Customer Information changes and press <Enter>.
 - b. Press "Q" to Quit.
- 7. Now enter a 3 for Initial Terminal review and press <Enter>.
 - a. The Terminal Editor allows the user to review and manage which terminals will be updated in the ECD process.

Note: You have access to the Terminal Editor throughout the ECD process for reviewing and updating.

Term	IP Address	Computer Name	Comment	Last Connect	Update	Action
900	159.66.165.153	RDOF1W7C1		06/13 11:00p	By ECD	
910	159.66.165.137	RDOF1W7C2		06/13 10:59p	By ECD	
920	159.66.165.126	RDOF1W7C3		06/13 10:58p	By ECD	
930	159.66.164.169	RDOPC4		06/13 11:00p	By ECD	
940	159.66.164.173	RDOPC5		06/13 11:01p	By ECD	

System ID : 4e2f2677-874c-45e0-a582-98dcea717a68
eConnect 4 :

ESC Exit Program ENTER Terminal Action On Line 1 of 5

**Terminal List Main Review screenshot*

8. Set the terminal update status by selecting the appropriate one (using the Down/Up arrow keys) and then pressing <Enter>.

Term	IP Address	Computer Name	Comment	Last Connect	Update	Action
900	159.66.165.153	RDOF1W7C1		06/13 11:00p	By ECD	
910	159.66.165.137	RDOF1W7C2		06/13 10:59p	By ECD	
920	159.66.16				By ECD	
930	159.66.16				By ECD	
940	159.66.16				By ECD	

Change Terminal Terminal 0940

E = Terminal is updated by ECD
N = Terminal is not updated by ECD
Z = Terminal is a ghost; not real

Choice [] Press ENTER or ESC to exit

System ID : 54b267e1-aa63-4663-ba92-9c7ef6781241
eConnect 4 :

ESC Exit Program ENTER Terminal Action On Line 5 of 5

**Terminal List Change Menu screenshot*

- a. E - Terminal is updated by ECD. Choosing E includes the terminal in the ECD process. The Update column (See above image) will display “By ECD.” All terminals with this Update status will be updated by the ECD process.
- b. N – Terminal is not updated by ECD. Choosing N excludes this terminal from the ECD process. This will change the Update option to “NonECD.” These would need to be updated **manually**.


```

6/13/2017 4:07p 123456 All Terminals + Ghosts ST0900 (E2CTEDIT)
Term IP Address Computer Name Comment Last Connect Update Action
900 159.66.165.153 RDOF1W7C1 06/13 11:00p By ECD
910 159.66.165.137 RDOF1W7C2 06/13 10:59p By ECD
920 159.66.165.126 RDOF1W7C3 06/13 10:58p By ECD
930 159.66.164.169 RDOPC4 06/13 11:00p By ECD
940 159.66.164.173 RDOPC5 06/13 11:01p By ECD NonECD
System ID : 54b267e1-aa63-4663-ba92-9c7ef6781241
eConnect 4 :
ESC Exit Program ENTER Terminal Action On Line 5 of 5
    
```

- c. Z - Terminal is a Ghost: not real. This may be an old, unused terminal that has not been connected in a long time.

Note: Ghost Terminals cannot be set as "N" ("NonECD"); Ghost Terminals are automatically ignored by ECD.

```

5/1/2017 8:13p eagle All Terminals + Ghosts ST0777 (E2CTEDIT)
Term IP Address Computer Name Comment Last Connect Update Action
565 192.168.1.105 BREN-PC KIT BATH OFF 05/01 09:10p By ECD
566 192.168.1.106 SEAN SEAN 05/01 08:16p By ECD
567 192.168.1.107 SJNL320CONSALES CS COUNTER M 05/01 09:10p By ECD
568 192.168.1.108 RANDY-PC RANDY 05/01 09:10p By ECD
569 192.168.1.109 SJNL315-PC CS CTR UNDER 05/01 09:14p By ECD
571 192.168.1.111 HEATHER Ghost
572 192.168.1.112 DOUG Ghost
573 192.168.1.113 Network PC 2 Ghost
574 192.168.1.114 Network PC 2 Ghost
575 192.168.1.115 SJNL326-PC FLOOR PC 05/01 09:10p By ECD
576 192.168.1.116 SJNL318-PC CS CTR UNDR 05/01 09:10p By ECD
577 192.168.1.117 SJNL350 DECO CTR JEN 05/01 09:10p By ECD
578 192.168.1.118 SJNL353-PC DECO CTR HEN 05/01 03:24p By ECD
579 192.168.1.119 RHONDA-PC KITCH N BATH 05/01 09:15p By ECD
System ID : 9ffe0130-7cf4-4960-a729-0b89aa384e27
eConnect 4 :
ESC Exit Program ENTER Terminal Action On Line 13 of 54
    
```

- 9. Type the correct setting into the Choice [] box and press Enter to accept the change and then press the escape key <ESC> to exit. Perform the above steps for any terminals that need to be changed.

```

Apply all actions (Y/N): _
    
```

- 10. You will be prompted to Apply all actions. Select Y for Yes or N for No.

- 11. Press [P] to Proceed, First Time Setup is Complete.

```

6/13/2017 4:10p 123456 ECD Review Terminals & Software ST0900 (E2CST14H)
ECD First Time Setup Menu

1 - Setup alerts for users
  1st User : SYSTEM
  2nd User : ADMIN

2 - Contact information
  Business : ENTERPRISE HARDWARE
  Name : MATT DECKER
  Email : Mdecker@enterprisehardware.com
  Phone 1 : 925.875.1701 Registration Date : 06/11/2017
  Phone 2 : 925.937.0176 Training Date : 06/12/2017

3 - Initial terminal review

1 = Setup alerts
2 = Update contact information
7 = Terminal review
P = Proceed, first time setup is complete

Choice [ ] ENTER Choice/Refresh ESC Exit ECD
    
```

Important!

It is very important that all terminals are reviewed and set correctly. All Terminals that are set as “By ECD” must be powered on and connected to the Eagle system.

Ready to Begin

Launch ECD from the Osprey menu (by entering ECD) and then select the menu item “ECD Software Delivery” and press <Enter>.

1. Review the screen.
 - a. The ECD Steps are listed for you and denote where you are in the ECD process.
 - b. New Release of Software – New Software that will be installed.
 - c. The number of NonECD Terminals is displayed. These will not be updated in the ECD process.
 - d. The menu selections appear at the bottom of the screen.
 - e. The <Enter> key acts on the choice entered or refreshes the screen; the Escape <ESC> key exits you from the current screen.

2.b New Release of Software

2a. ECD Steps

2c. NonECD

2d. Menu

ECD Schedule

```

6/13/2017 4:12p 123456 ECD Review Terminals & Software ST0900 (E2CST14H)
Reviewing Eagle Release 26.1 - 06/13/17 New Client PC0: 26.1614.165
New Server PC0: 38.1788.233

ECD Steps:> 1) Review <-- You are here choose [P] to proceed
             2) Download by maintenance 06/14/17 Wednesday 4 files/2.0GB
             3) eConnect by maintenance 06/15/17 Thursday 4 terminals
             4) Staging by maintenance 06/16/17 Friday single store
             5) Install to be scheduled 06/17/17 Saturday Eagle EOS3

Waiting for review. Choose [P] to Proceed with software update.
ECD will download, stage and install the new Eagle software with most
ECD tasks run after Eagle nightly maintenance. The ECD update normally
happens over 3-4 days.

Review the NonECD terminals listed below to make sure they are correct.

1 NonECD terminals - updated manually
Term IP Address Computer Name Last Connect eConnect NTA Comment

P = Proceed with ECD software update
T = Terminal review

Choice [ ] ENTER Choice/Refresh ESC Exit ECD Page 1 of 3
NEXT Page
    
```

- f. Next/Prev or arrow Down/Up to scroll for further information.

```

6/13/2017 4:12p 123456 ECD Review Terminals & Software ST0900 (E2CST14H)
940 159.66.164.173 RDOPC5 06/13 11:01p ** N/A **
-----
4 eConnect terminals - Updated via ECD
Term IP Address Computer Name Last Connect eConnect NTA Comment
900 159.66.165.153 RDOF1W7C1 06/13 11:00p **
910 159.66.165.137 RDOF1W7C2 06/13 10:59p **
920 159.66.165.126 RDOF1W7C3 06/13 10:58p **
930 159.66.164.169 RDOPC4 06/13 11:00p **
-----
Software in this Eagle release
Product Version File Size Est. D/L
eConnect4 4.0367.001 2.8MB ~ 0 sec
Eagle Server EOS3 38.1788.233 1.6GB ~ 4 min
Eagle Client 26.1614.165 370.8MB ~ 62 sec
Compass for Retail 14.0.0.2420 114.6MB ~ 19 sec
-----
P = Proceed with ECD software update
T = Terminal review
Choice [ ] ENTER Choice/Refresh ESC Exit ECD Page 2 of 3 NEXT/PREV Page
    
```

ECD Terminals

Client and Server Version

Page 2 of 3
NEXT/PREV Page

2. Type P, Proceed with ECD software update, in the Choice [] box and press <Enter> to start the ECD process.
 - a. This will include the following steps. The detail of each is shown on the screen.
 - i. Download: downloads the software from Epicor Cloud.
 - ii. eConnect: stages and installs the new version of eConnect.
 - iii. Staging: stages all Client software (E4W, Compass, help files).
 - b. This complete process occurs automatically and runs over multiple days during each nightly maintenance cycle.

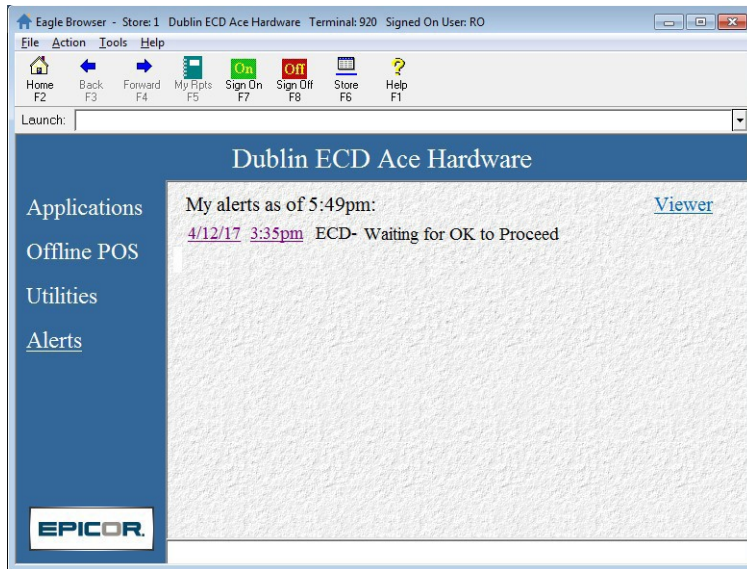
```

6/13/2017 4:15p 123456 ECD - Waiting to Download ST0900 (E2CST22H)
New Client PCO: 26.1614.165
New Server PCO: 38.1788.233
Downloading Eagle Release 26.1 - 06/13/17
ECD Steps: 1) Review by SYSTEM ** Completed 06/13/17 4:15p **
           2) Download <-- You are here
           3) eConnect by maintenance 06/15/17 Thursday 4 terminals
           4) Staging by maintenance 06/16/17 Friday single store
           5) Install to be scheduled 06/17/17 Saturday Eagle EOS3
-----
Software is available and set to download after maintenance.
Downloads begin after nightly maintenance. No action is needed.
Press [D] to queue downloads immediately in the background.
-----
Software in this Eagle release
Product Version File Size Est. D/L
eConnect4 4.0367.001 2.8MB ~ 0 sec
Eagle Server EOS3 38.1788.233 1.6GB ~ 4 min
-----
C = Cancel download after nightly maintenance
D = Download software NOW
T = Terminal review
Choice [ ] ENTER Choice/Refresh ESC Exit ECD Page 1 of 2 NEXT Page
    
```

You are here

ESC Exit ECD

3. The top of the screen will now display "ECD - Waiting to Download."
4. The next step will execute automatically after Nightly Maintenance. Press the Escape Key (ESC) to Exit ECD.
5. After all terminals have completed staging the software in Step 4 through nightly maintenance, an alert is sent out "Waiting for OK to Proceed" to the ECD Alert Users. Once you receive this alert, you can launch ECD again from the OSPREY function to schedule the installation.



Back Up and Schedule Software Installation

1. Launch ECD from the Osprey menu (by entering ECD) and then select the menu item “ECD Software Delivery” and press <Enter>.



2. This will take you to the ECD Update – “Waiting to Install” screen.

```

6/16/2017 2:13a 123456 ECD Update - Waiting to Install ST0900 (E2CST40H)
New Client PC0: 26.1614.165
Installing Eagle Release 26.1 - 06/13/17 New Server PC0: 38.1788.233

ECD Steps: 1) Review by SYSTEM ** Completed 06/13/17 4:15p **
           2) Download by maintenance ** Completed 06/14/17 2:19a **
           3) eConnect by maintenance ** Completed 06/15/17 2:18a **
           4) Staging by maintenance ** Completed 06/16/17 2:12a **
           > 5) Install <-- You are here

Make an emergency backup copy of the Eagle server ISO file
It is important to choose [B] and make a backup of your new Eagle server
software before scheduling the installation. If you have a CD or DVD from
Epicor, or have already made a backup, choose [B] and make a note. Without
a backup the Eagle may be unable to recover from a system failure.

4 eConnect terminals - Updated via ECD
Term IP Address Computer Name Last Connect eConnect NTA Comment
900 159.66.165.153 RDOF1W7C1 06/16 2:13a 4.367.0

B = Make backup media of the new Eagle server software
T = Terminal review; excluding NonECD terminals
Page 1 of 2
Choice [ ] ENTER Choice/Refresh ESC Exit ECD NEXT Page
    
```

You are here

*State 40 - ECD Update - Waiting to Install screenshot

3. Press Next/Prev or arrow Down/Up to scroll through each page on the screen.

```

6/16/2017 2:13a 123456 ECD Update - Waiting to Install ST0900 (E2CST40H)
Make an emergency backup copy of the Eagle server ISO file
It is important to choose [B] and make a backup of your new Eagle server
software before scheduling the installation. If you have a CD or DVD from
Epicor, or have already made a backup, choose [B] and make a note. Without
a backup the Eagle may be unable to recover from a system failure.

4 eConnect terminals - Updated via ECD
Term IP Address Computer Name Last Connect eConnect NTA Comment
900 159.66.165.153 RDOF1W7C1 06/16 2:13a 4.367.0
910 159.66.165.137 RDOF1W7C2 06/16 2:10a 4.367.0
920 159.66.165.126 RDOF1W7C3 06/16 2:09a 4.367.0
930 159.66.164.169 RDOPC4 06/16 2:11a 4.367.0
-----
1 NonECD terminals - updated manually
Term IP Address Computer Name Last Connect eConnect NTA Comment
940 159.66.164.173 RDOPC5 06/16 2:10a 4.367.0

B = Make backup media of the new Eagle server software
T = Terminal review; excluding NonECD terminals
Page 2 of 2
Choice [ ] ENTER Choice/Refresh ESC Exit ECD PREV Page
    
```

*State 40 - ECD Update - Waiting to Install

4. Before proceeding with the Eagle software installation, you must possess a copy of the new Eagle server software that was downloaded. Type "B" Make backup media of the new Eagle Server software in the Choice [] box and press <Enter>.

```

6/16/2017 2:15a 123456 Create Backup Media ST0900 (E2CBACKM)
Very Important - Do Not Install New Software without a Backup of the Software!

If the Eagle stops working or breaks down, any recovery will likely
require a copy of the Eagle software that is not on the Eagle itself.

Make sure it is in a safe, known, nearby location. Two copies are even better!

USB Key Requirements
The USB key is formatted when the backup is made -- existing files are lost.
Make sure the USB key is 2 GB or larger.
Making a key takes 10-15 minutes for a USB 2.0 key. USB 1.0 keys are slower.

CD/DVD Provided by Epicor
Enter a note explaining where the original media is kept.

Other -- Please Explain
Enter a note explaining what it is and where the media is kept.

1 = Make a USB key NOW -- requires access to the Eagle server
2 = CD/DVD provided by Epicor
3 = Other -- requires entering an explanation

Choice [ ] ENTER Choice/Refresh ESC Exit ECD

```

**Create Backup Media*

5. Review the backup options and select the appropriate choice that applies to your backup method.
 - a. **Option 1** – Make a USB key NOW – requires access to the Eagle server.” This will copy the Server installation file (.ISO) to the USB key. Connect the USB to the Eagle Server USB port.

Note: The USB key gets formatted before copying the file over and must be able to store at least 2G of data.

```

Verifying 'EAGLE.iso' image ...
Please insert a USB flash drive. WARNING: All data on the USB device will
be erased.
Type 'y' to continue or 'q' to quit: █

```

Type Y to continue.

```

Please insert a USB flash drive. WARNING: All data on the USB device will
be erased.

Type 'y' to continue or 'q' to quit: Y

Searching for USB flash drive ...

Please insert a USB flash drive. WARNING: All data on the USB device will
be erased.

Type 'y' to continue or 'q' to quit: Y

Searching for USB flash drive ...

Erasing USB device '/dev/sdb' ...
Creating MS-DOS file system on USB device '/dev/sdb' ...
mkdosfs 3.0.9 (31 Jan 2010)
Installing bootloader on USB device '/dev/sdb1' ...
Copying file(s) to USB device '/dev/sdb1' ...
building file list ...
44 files to consider
EAGLE iso
█ 266928128 15% 5.66MB/s 0:04:04

```

When backup completes, Press <Enter> to continue.

```

24576 100% 35.87kB/s 0:00:00 (xfer#31, to-check=8/44)
isolinux/isolinux.cfg
932 100% 1.36kB/s 0:00:00 (xfer#32, to-check=7/44)
isolinux/options.msg
608 100% 0.89kB/s 0:00:00 (xfer#33, to-check=6/44)
isolinux/param.msg
848 100% 1.24kB/s 0:00:00 (xfer#34, to-check=5/44)
isolinux/rescue.msg
491 100% 0.72kB/s 0:00:00 (xfer#35, to-check=4/44)
isolinux/snake.msg
549 100% 0.80kB/s 0:00:00 (xfer#36, to-check=3/44)
isolinux/splash.jpg
5246 100% 7.65kB/s 0:00:00 (xfer#37, to-check=2/44)
isolinux/vesamenu.c32
163728 100% 238.29kB/s 0:00:00 (xfer#38, to-check=1/44)
isolinux/vmlinuz
4271408 100% 1.97MB/s 0:00:02 (xfer#39, to-check=0/44)

sent 2040822699 bytes received 768 bytes 6680273.21 bytes/sec
total size is 2040571070 speedup is 1.00

E2CBACKM completed successfully.

Please press <Enter> to continue: █

```

- b. Option 2 – CD/DVD provided by Epicor – Traditional media that was mailed. This requires a comment in order to move on.
- c. Option 3 – this is a miscellaneous option that requires a comment in the first comment section to move on.

Note: The client software is staged (Step 4) in the “3apps\software\newsoft” directory on all clients. You can go to any client and copy the files onto a USB drive as a backup.

```

6/16/2017 2:16a 123456 ECD Update - Waiting to Install ST0900 (E2CST40H)
Installing Eagle Release 26.1 - 06/13/17 New Client PC0: 26.1614.165
New Server PC0: 38.1788.233
ECD Steps: 1) Review by SYSTEM ** Completed 06/13/17 4:15p **
2) Download by maintenance ** Completed 06/14/17 2:19a **
3) eConnect by maintenance ** Completed 06/15/17 2:18a **
4) Staging by maintenance ** Completed 06/16/17 2:12a **
> 5) Install <-- You are here

Waiting for installation to be scheduled. All files are staged.
Choose [P] to schedule the installation of the Eagle server for tonight.
ECD installation is scheduled during the day before the update.

All clients are staged with the software and are waiting for the Eagle
software installation to be scheduled.

4 eConnect terminals - Updated via ECD

I = Install Eagle software NOW on your server & all terminals
P = Proceed after nightly maintenance
T = Terminal review; excluding NonECD terminals

Choice [ ] ENTER Choice/Refresh ESC Exit ECD Page 1 of 2
NEXT Page
    
```

ECD Process

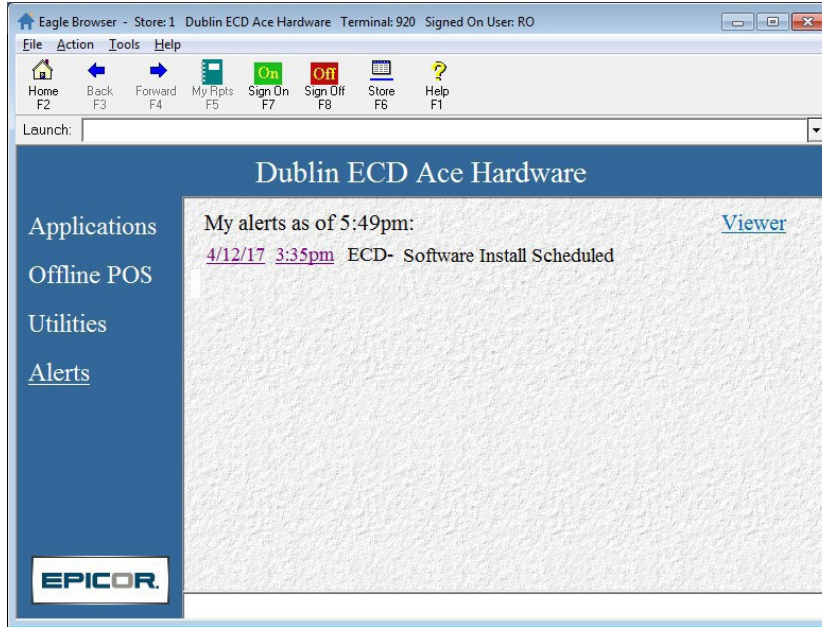
*State 40 – ECD Update – Waiting to Install – After Backup screenshot

6. After the backup is performed these new menu items will be available.
 - a. I = Install Eagle software NOW on your server & all terminals. This will Install the Eagle Server **immediately** and then kick off the Client installations.
Note: DO NOT DO THIS DURING BUSINESS HOURS. Do not run offline while installing.
 - b. **P = Proceed** after nightly maintenance (preferred). Once nightly maintenance has completed, the Eagle server automatically installs the new Eagle software. Client stations automatically begin the software update process once they detect the Eagle server has completed. Each station performs its own update.
 - c. T=Terminal review; excluding NonECD terminals.
This allows you to review the clients that are set to be installed “by ECD.” You can also mark any clients to “NonECD” if there are any that may NOT be available for the upgrade.
7. Type P in the Choice [] box and press <Enter>. The ECD step will change to Install Scheduled.
8. Press the Escape key <Esc> to Exit ECD and wait for nightly maintenance to perform the Installations.

Note: Net clients no longer update from the Net master.

Note2: when Newsoft is scheduled by ECD to run through nightly maintenance, it's currently being scheduled with the following options: (a) run even if maintenance is held that night and (b) require a current Eagle Backup (data backup) before running.

9. An Alert is sent out that states: Software Install Scheduled – in ECD you have selected to have your server upgrade after tonight’s maintenance. Clients upgrade automatically after the server upgrade has completed.



Verify Installation is Complete

- From any client station, launch Network Access or Secure Access to login to OSPREY. Type ECD and ECD again. Here we see that all 4 stations succeeded and that zero are in process.
Note: If launching eBrowser to access Network Access or Secure Access you may be prompted to Update Views – go ahead and complete the Update Views process then log into Osprey and go into ECD to verify the results.

```

6/17/2017 5:44a 123456 ECD Installing Client Updates ST0900 (E2CST56H)
Installing Eagle Release 26.1 - 06/13/17 New Client PC0: 26.1614.165
New Server PC0: 38.1788.233
ECD Steps: 1) Review by SYSTEM ** Completed 06/13/17 4:15p **
           2) Download by maintenance ** Completed 06/14/17 2:19a **
           3) eConnect by maintenance ** Completed 06/15/17 2:18a **
           4) Staging by maintenance ** Completed 06/16/17 2:12a **
           > 5) Install <-- You are here

Terminals: Failed Not Started In Process Succeeded Total NonECD
           0 0 0 4 4 1

4 of 4 clients & Eagle server updated. Need Views Update.

4 terminals completed installing software
Term IP Address Computer Name Product Start Ended Last Status
900 159.66.165.153 RDOFIW7C1 Eagle Client 2:33a 2:54a 17 Succeeded
Compass 2:58a 3:01a 17 Succeeded

I = Install client software again: retry any that failed
T = Terminal review of software install exceptions

Choice [ ] ENTER Choice/Refresh ESC Exit ECD Page 1 of 2
NEXT Page
    
```

*State 56 – ECD Installing Client Updates screenshot

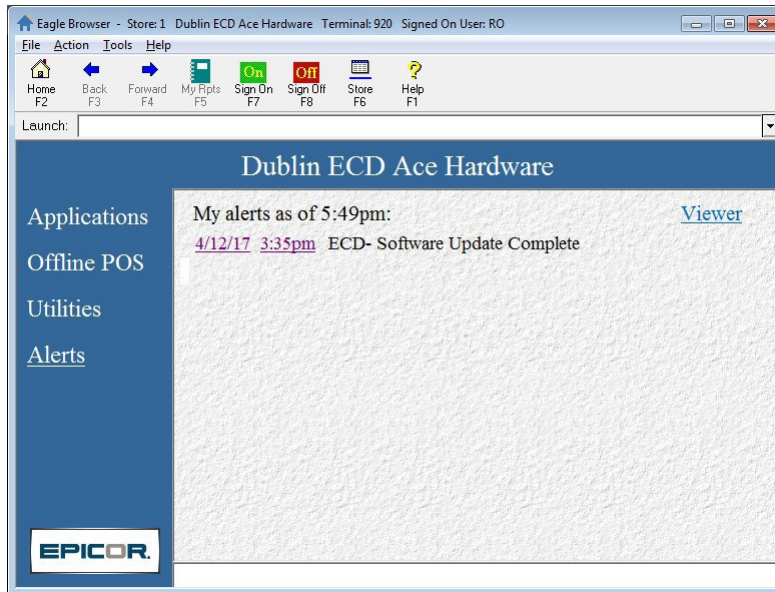
- You can review the Terminal Status from the current screen by pressing Next/Prev or using the Down/Up arrow keys.

```

6/17/2017 5:44a 123456 ECD Installing Client Updates ST0900 (E2CST56H)
Terminals: Failed Not Started In Process Succeeded Total NonECD
              0              0              0              4              4              1
4 of 4 clients & Eagle server updated. Need Views Update.

4 terminals completed installing software
Term IP Address Computer Name Product Start Ended Last Status
900 159.66.165.153 RDOFIW7C1 Eagle Client 2:33a 2:54a 17 Succeeded
    Compass 2:58a 3:01a 17 Succeeded
910 159.66.165.137 RDOFIW7C2 Eagle Client 2:29a 2:50a 17 Succeeded
920 159.66.165.126 RDOFIW7C3 Eagle Client 2:29a 2:48a 17 Succeeded
930 159.66.164.169 RDOPC4 Eagle Client 2:31a 2:45a 17 Succeeded
-----
1 NonECD terminals - updated manually
Term IP Address Computer Name Last Connect eConnect NTA Comment
940 159.66.164.173 RDOPC5 06/17 5:41a 4.367.0
-----
I = Install client software again; retry any that failed
T = Terminal review of software install exceptions
Choice [ ] ENTER Choice/Refresh ESC Exit ECD Page 2 of 2 PREV Page
    
```

3. If you have not already done so, from any client that has succeeded, launch eBrowser and you will be prompted to run Update Views like you have in the past and you're done.
Note: Make sure you let the Update Views process finish, closing the Update Views window before completion can cause corruption to the views file.
4. Press the escape key <Esc> to Exit the ECD screen.
5. The following Alert should display in eBrowser:
 ECD – Software Update Complete – informs you all clients are installed, views have been updated, and the software upgrade has been finalized.



6. Once final housekeeping is run by nightly maintenance, ECD will display the message "ECD is Waiting for New Software" in the bar at the top of the screen.

```

6/17/2017 5:51a 123456 ECD is Waiting for New Software ST0900 (E2CST10H)
Client PC0: 26.1614.165
Eagle Software is Up-to-Date Server PC0: 38.1788.233
ECD is checking for new software. There is none for 123456.
Once it is available, you will be notified software is ready to download.

Updating software with ECD is a five step process:
1) Review the software to be downloaded, staged and installed
2) Download software to the Eagle server
3) Update eConnect on all terminals to the latest version
4) Stage software - all client software is copied to the terminals
5) Install new software on the server and all clients

Notification is via Eagle alerts. Set alert user profiles to ensure all
the folks who need to know receive ECD alerts.

Review the terminals listed below to make sure they are correct.

4 eConnect terminals - Updated via ECD
Term IP Address Computer Name Last Connect eConnect NTA Comment
Choice [ ] ENTER Choice ESC Exit ECD Page 1 of 2
NEXT Page
    
```

State 10 – Waiting for New Software

7. Until the next release of Eagle Software is available, this is the screen that will display when you run the ECD function.

ECD Advanced Settings

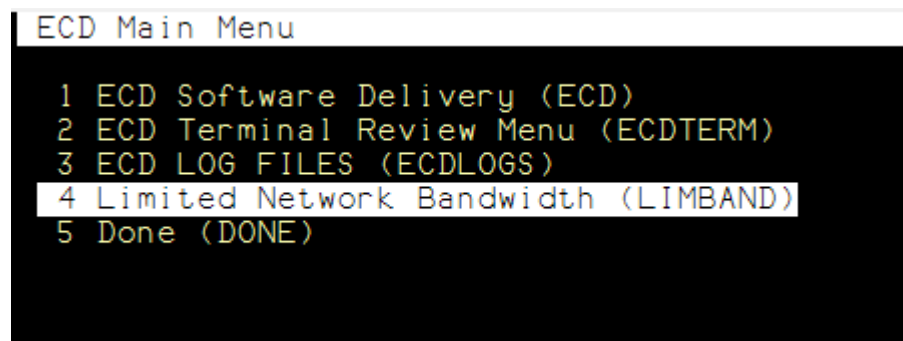
Limited Network Bandwidth

Intended for stores with limited bandwidth.

This advanced menu setting is designed for customers who have remote stores that have known problems with limited bandwidth. You can also prevent ECD staging during business hours.

1. Limit Concurrent Staging – reduces the number of concurrent file transfers. In many cases, this is sufficient.
2. Block ECD Staging when Open – prevents staging during the business day. This is more drastic and prevents ECD from doing any staging.

From the ECD Menu, select “4” – Limited Network Bandwidth (LIMBAND).



```
ECD Main Menu
1 ECD Software Delivery (ECD)
2 ECD Terminal Review Menu (ECDTERM)
3 ECD LOG FILES (ECDLOGS)
4 Limited Network Bandwidth (LIMBAND)
5 Done (DONE)
```

The screen below displays.

```

Limited Network Bandwidth                                ST980 (LIMBAND)

Limit Concurrent Staging      :Limit      -Limit      -De-Limit  -NoChange
Store List (space separated)  :2 4

-----
Block ECD Staging when Open   :Block      -Block      -Un-Block  -NoChange

Open for Business Hour (04-12):08:
Close of Business Hour (14-22):21:

+ + + Special setup to limit ECD staging to reduce network load. + + +

Limit Concurrent Staging
Limit      - configure ECD for limited bandwidth at the stores specified
De-Limit   - configure ECD for normal bandwidth at the stores specified
NoChange   - display current settings; ignores store list
Block ECD Staging when Open
Hours      - business hours in server time, applies to ALL staging on system

Action :                               -Execute -Modify -Quit

Enter the server time the first store opens: using a 24-hour clock.

```

Limit Concurrent Staging

If stores have limited bandwidth, the “Limit” setting reduces the number of concurrent terminals staging at that store.

Setting:

- Limit defines stores that have limited bandwidth
- De-Limit disables limited bandwidth at stores
- No Change skips this section; no stores are changed

Store List:

Add the Store # to this list that you want to include in the Limited bandwidth setting. Use a space between each store when adding multiple stores.

Example: Store List: 2 4

Note: Must be valid stores. Limit adds stores, De-Limit removes stores. Stores not entered in the store list are not changed.

Block ECD Staging when open

This is set to prevent ECD from staging software to the terminals during business hours. Typically, when nightly maintenance starts the staging request, it should finish before normal business hours. For those who have limited network bandwidth, the staging process may not complete on some terminals in remote stores causing it to stage during business hours.

Setting:

- Block enables blocking
- Un-Block disables blocking
- No Change skips this section; business hours are not changed

Set the Open for Business Hour to the hour when you're open for business.

Note: ECD does not abort staging in process; it will not let any clients start staging one hour prior to opening.

```
Block ECD Staging when Open :Block
Open for Business Hour (04-12):08:
Close of Business Hour (14-22):21:
+++ Special setup to limit ECD staging
```

Set the Close for Business Hour from when the business closes. Set this to the hour you would typically close.

By setting these hours, ECD will not stage during those hours of business if nightly maintenance does not finish the staging process.

Once you have all the settings complete, type "E" in the Action and press <Enter>.

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