

What's New 5.5 – Tile Dashboards

You can now create your own tile dashboards with BisTrack 5.5.

These are both touch and function key configurable.

In this course, we demonstrate the process to create tile dashboards and customize the tile properties.

We also explain the pre-configured dashboard that replaces Counter Sales.

Create Tile Dashboards

From the File menu, select Business Intelligence.

Then select the New Dashboard option.

Enter a Name for the dashboard.

From the Type drop down, select Tile View.

Set the Group and Sort name as desired.

BisTrack enables the Active box by default and the other two options are not applicable.

Set a Back Color for the dashboard.

Open the Components tab and then select the New icon.

Choose the Type of component. In this example, we select Perform Action.

Now set the Action and Caption the same way you would when creating any dashboard.

Click Ok when finished.

Continue to add components to the dashboard.

To see the tile dashboard, click the Preview button.

Click Yes to Save the Dashboard and then click Preview again.

BisTrack displays your new dashboard.

Selecting a tile performs the action.

Customize Tile Properties

BisTrack uses a number of default settings when you create tile dashboards, but you can customize their appearance using Tile Properties.

Select the tile dashboard from the Business Intelligence (BI) Administrator window, and then click the Properties button.

Open the Components tab.

Click the Preview button to view the dashboard.

Right-clicking on a tile opens a pop-up menu from which you can resize a tile or change its properties.

When you resize a tile to Large, you may need to move other tiles to avoid overlap. To move a tile, drag and drop it to a new location on the dashboard.

To set tile colors, fonts, and more, select Properties from the right-click menu. BisTrack opens the Tile Properties window.

The column on the left side of the Tile Properties window shows features that you can customize.

The column on the right shows the current settings.

To change the Button Color, click the Button Color link in the right column.

BisTrack shows the current color selection. Clicking the ellipsis icon on the right side of the Button Color field opens the Color Dialog window with several choices for setting a new color.

Once you select a new color, click Ok.

You can change the Button Size here.

While Tile Properties shows the Caption name, you can only change it in dashboard component properties.

You can also set the alignment for the caption.

Clicking the ellipsis icon shows the options in a graphic.

To center the caption in the middle of the tile, click the graphic in the center.

You can alter the font from the available list, and you can assign function keys to tiles. This provides a keyboard alternative for selecting options.

Setting the Background image and Icon requires having the desired graphic files available for use.

If you need further assistance setting tile properties, contact BisTrack Support.

When you complete setting the tile properties, click OK.

BisTrack displays the tile with the new properties.

Continue to customize the appearance and layout of the tile dashboard as needed.

When finished, close the dashboard.

Click Yes to save your changes.

Click OK to close the Dashboard Properties window.

You can now access the new dashboard from the Business Intelligence Administrator pane in BisTrack.

Tile Dashboard for Counter Sales

You no longer access Counter Sales from a separate application.

All of its components are now accessible from within BisTrack using a Tile Dashboard.

When you upgrade to BisTrack 5.5, you will have access to the Counter Sales Standard Dashboard.

Use BI Administrator to Preview the dashboard.

BisTrack makes all key counter sales tasks accessible here.

We assigned Function keys to several tiles.

You can customize this dashboard and tiles using the methods we described earlier.

For example, you may want to add tiles for Quick Accounts similar to what was available in the Counter Sales app.

A best practice is to make a copy of the original and then edit the copy to suit your staff's needs.

The Tile Dashboards available in BisTrack 5.5 further streamline and simplify your experience.

This new functionality enables you to create a Tile View dashboard and customize its properties.

With the Counter Sales Standard Dashboard, you can quickly convert your staff to using BisTrack for all point of sale activities.

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