

What's New 5.5 – BisTrack Cloud

BisTrack 5.5 has taken functionality available in Mobile Stock and has migrated that to BisTrack Cloud.

This includes the ability to enter purchase orders, and transfers, perform bin location maintenance and print labels all from within BisTrack Cloud.

To enter a purchase order, you can select either the 'Quick Purchase' or 'Products' tile from the Home page.

Here, the 'Quick Purchase' tile is selected.

Choose the 'Supplier' for the Purchase Order.

You can search for the supplier using the search looking glass icon.

Select the 'Branch' for the PO if it is different from the current one shown.

Select the 'Products' icon.

Enter the product you wish to purchase.

The 'PO Line Negotiation' page opens.

Enter the 'Quantity' to purchase.

For products with multiple UOMs you can select a different Unit Of Measure, here.

Prior to completing the line you can select any of the options listed in the left panel.

These include viewing product info, seeing stock quantity values by branch or displaying customers that have purchased this product in the past.

When the product line is complete, select the checkmark.

To cancel the line, select the 'X'.

The product line is added to the PO and displays as a card on the 'Quick Purchase Products' page.

Enter more products as needed.

When finished, select the 'Summary' icon.

The summary page displays the 'Branch' along with the 'Supplier' and the 'Products'.

To make changes or add more products to the Purchase Order, select the 'Quick Purchase' or 'Products' icon at the top of the page.

To save and complete the PO select 'Purchase'.

A message indicates the request has been submitted.

The request will now be available in the BisTrack suggested purchase order module for review and approval.

Select 'Done' to clear the page.

To begin a Stock Transfer, you can select either the 'Products' or 'Quick Transfer' tiles.

The 'Quick Transfer' tile is selected.

Identify the 'Source branch' if different from the one shown.

If applicable, select from the drop down list the 'Department' the products are coming from.

Select the 'Destination branch' and if applicable the 'Department' that products are being transferred to.

Determine if the 'Sale type' is 'Will Call' or 'Delivered'.

Set the 'Date required'.

Now, select the 'Products' icon from the tool bar.

Enter the product to transfer.

Enter the 'Quantity' to transfer.

Update the 'UOM' as needed.

Select the checkmark icon to save the line or X to cancel the line.

The product line is shown as a card on the transfer.

Add any other products to the transfer as needed.

When finished, select the 'Summary' icon.

Review the entries for the transfer.

To make changes or add more products, select either the 'Quick Transfer' or 'Products' icon.

To save and complete select 'Transfer'.

A message indicates it has been saved and a number assigned.

It is now available in BisTrack to be processed through your company workflow.

Select 'Done' to clear the page.

You can now use BisTrack Cloud to perform bin location maintenance.

Begin by selecting either the 'Products' or 'Bin Locations' tile.

In this example the 'Products' tile is selected.

Enter the Product Code.

Select 'Bin Locations' from the left pane.

Choose '(All Branches)' to set the same 'Bin' for all branches or select a specific branch.

In the dialog box, enter the bin locations, one per line.

When finished select the 'Summary' icon.

The bin locations entered are shown.

Determine 'How to apply the new Bin Locations'.

The options are to 'Add', 'Remove' or 'Replace' them.

The 'Products' card displays the 'Bin(s) before' and 'after' the maintenance.

When finished select 'Apply'.

You can enter subsequent products and their bin locations by pressing the 'Products' icon.

Select 'Done' to clear the message.

To print labels you can open either the 'Products' or 'Labels' tile from the Home page.

Here, the 'Products' tile is selected.

Enter the Product Code.

Select 'Labels' from the left pane.

Update the 'Branch' if needed.

The label templates on file are shown as cards.

Enter the quantity to print in the desired template's 'Requested qty' field.

Select the 'Summary' icon when finished.

The 'Labels' to be printed are displayed.

You can continue to add products by selecting the 'Labels' or 'Products' icon.

When finished, press 'Submit'.

Select 'Done' to clear the message.

BisTrack 5.5 has many new features including the ability to create Purchase Orders and Transfers within BisTrack Cloud.

You can also easily perform Bin Location Maintenance and print out new labels with a few keystrokes.

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