Before we get into the specific steps to install eConnect, let's review the overall process from a high level.

If this is your first time installing eConnect you will, load eConnect on all PCs   identify the Client PC that will be the Manager Console for eConnect,   register your eConnect product with Epicor,   and then perform the Test Update process to confirm compatibility with your network and client PCs.

 Let's get started.

You will need to enter your Eagle IP address to complete the installation of eConnect. If you are a compass user you will also need to indicate the IP address for that server. It will be easiest to obtain this information prior to beginning the installation.

To obtain your Eagle server IP go to the 'Start' menu on your PC.

Click 'All Programs' and navigate to 'Eagle'   then 'Utilities' and then select 'Network Configuration'.

Your Server IP address will be displayed, here.

If you are a Compass user, navigate to this path:

C:\Program Files (x86)\Epicor\Analytics\Eagle

Double click 'Sethosts.exe' and note the Eagle System Host IP address.

Navigate to the 'eConnect.msi' file after the client software CD is loaded in the CD drive of your computer.

Double click 'eConnect.msi' to run the initial installation on each PC.

Select the PC that will be your eConnect Manager Console.

Open the eConnect Console from the task bar   or navigate to it from the Start Menu.

From This Station tab, click 'Configure'.

From the Configure window, click the 'Network' tab.

Verify that the correct IP address for your Eagle server is listed, and that the connection status is green and says 'Connected'.

For Compass Updates, fill in the Compass Server information, typically it is the same as the Eagle Server IP address.

From the 'Advanced' tab, click 'Make This Station the Manager Station'.

From the 'License' tab, enter your Epicor customer account number and contact information.

Click 'Connect Now'.

Within a few minutes, the 'Status' indicator should become green to indicate a valid license and Eagle connectivity.

If this is your first time using eConnect, you will need to run a test setup.

From the eConnect Manager Console, go to 'Updates' and choose 'Test Update' from the upper tabs.

Click Load New Update.

Accept the licensing requirements.

The Update Status will display 'Loading'.

After several minutes, when the Status changes to 'Loaded', select the desired stations using the boxes on the left   or the buttons on the right.

Click 'Distribute Update' and select the desired schedule time for these stations.

 The Update Status will change to 'Distributing'.

Wait at least 10 minutes from the time indicted here.

Select the desired stations using the boxes on the left or the buttons on the right.

Click 'Install Update' and select the desired scheduling.

The Status will display 'Installing…' and then will change to 'Install Started'.

The Stations should now reflect the Test Setup PCO or software level.

Installing eConnect is relatively simple if you follow the step by step instructions. Review this course as many times as needed or print off the Transcript located in the course materials for a handy reminder of what was discussed.

You will need to perform the Test process and be sure you are ready to begin updating your Eagle and Compass applications using the eConnect Manager Console.

Once the test is successfully completed, watch the next class in this Agenda to learn how to use your eConnect product.