Epicor TV Rewards Options and Security Setup

Option ID	Description	Current Value	Available Domains	Edit?	Discuss with Helpdesk
		System Setup			
15	Member of True Value	Yes	*System, Store	Pwd	Need Helpdesk to Change
1044 *	Enhanced TV Rewards Loyalty on System	Yes	System	Yes	
9899 *	True Value Data Collection (TV Rewards) in new format?	Yes	System	Yes	
		"MLC" Constants			
1182 *	Loyalty Program	True Value Rewards	*System	Pwd	Need Helpdesk to Change
100	Vendor Code	TRU	*Store	Yes	
110	Next Cash Customer Number	Needs Set	*Store	Yes	
120	Next House Customer Number	Needs Set	*Store	Yes	
130	Coupon SKU	TV Rewards	*Store	Yes	
140	POS Link Window	S=Transaction start	*Store	Yes	
150	Link to Cash Customer	Yes	*Store	Yes	
162 *	Receive customer updates	Yes	*Store	Yes	
		TV Rewards Coupons and POS Behavior			
320	Print Savings Line on Receipt Printer?	Yes	*Store	Yes	
3250	True Value - Coupon SKUs are added as taxable?	No	*System	Yes	Depends on your local tax laws, check with your accountant
3251	True Value EFM - Always add TV Rewards coupon SKUs?	Yes	*System, Store	Yes	
3253	True Value EFM - Always add NTL coupon SKUs?	Yes	*System, Store	Yes	
3255	True Value EFM - Always add TDM coupon SKUs?	Yes	*System, Store	Yes	
8263 *	Special Promotion (1) Indicator		System	Yes	
8264 *	Special Promotion (2) Indicator		System	Yes	
3509	Allow access to customer contact fields in Customer Maintenance	Yes	*System	Yes	
5010	Change customer when entering loyalty # at end of transaction	Change customer	*System, Store, User, Terminal	Yes	
5011	Prompt for loyalty ID at 'end' should display when?	All customers	*System, Store, User, Terminal	Yes	
9197 *	Display TV Rewards Customer Attribute in POS Customer Details Window	No	System	Yes	
9892	Log True Value Rewards (TV Rewards) customer changes from MCR?	Yes	System	Yes	
9996 *	Display Loyalty Level in POS	Local Loyalty Level	System	Yes	
		TV Rewards Customer Quick Add			
5432	Allow quick add of customers/jobs in POS	Yes	*System, Store	Yes	
9107	Allow change of customers/jobs in POS Customer QuickAdd	Yes	*System, Store	Yes	
9129	Require specific fields when adding account using POS Customer QuickAdd	ACSZL	*System, Store, User, Terminal	Yes	
9130	Additional fields to include in POS Customer QuickAdd	8	*System, Store, User, Terminal	Yes	Older Software Version Don't Use
9137	Build reverse sort name in POS Customer QuickAdd	Yes	*System, Store	Yes	
9139	Copy customer name into auth to charge name in POS Customer QuickAdd	Yes	*System, Store	Yes	
9140	Where to place e-mail address from POS Customer QuickAdd		*System, Store	No	discuss this with your helpdesk
9555	TV Rewards - lookup by loyalty customer name in POS/Accounts Receivable	Yes	*System	Yes	discuss this with your helpdesk

* This is a required option to be setup

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System	Security Bits for TV Rewards	Capability	Authorized	Security Bit	
POS	P0S	Add customer in Customer QuickAdd with cust# other than default template	Yes	923	
A/R		View Customer Loyalty information (ARCM, TV Rewards, CLI)	Yes	314	
A/R		Add/Change/Delete Customer Loyalty information (ARCM, TV Rewards, CLI)	Yes	315	
A/R	CUS MNT	Add customers	Yes	134	
A/R	CUS MNT	Change customers	Yes	135	
SECURITY	POS	Allow adding/changing main accounts in POS Customer QuickAdd	Yes	707	
A/R	CUS MNT	Ability to add/change/delete customer contacts (names)	Yes	733	
POS	Loyalty Report	Allow Loyalty by Clerk Report	Yes	756	
Additional Steps Needed		**Location**			
	Receipt Printers must print at the end of the transaction. This is changed in Device Configuration on each terminal.	Change in Device Configuration			
	Set up Coupon Skus in Inventory Maintenance. There is a core group of coupon skus that should be added to begin use. They should be found in your True Value Catalog for quick adding. The	Inventory Maintenance and True Value Catalog			
	Set up the coupon dept in COTUTL first screen. This should be the dept you will store your TV Rewards coupons. An Example: TV	Network Access\COTUTL			
	Add a RFL report to a weekly queue to add your coupons automatically. For the future TV Rewards coupons to automatically add to your system this report needs to be queued or ran periodically to add the TV Rewards coupons to your Inventory file. The RFL will use the flexname: COTNEW with option: F	Reports Menu: RFL			
	TVC Set up in Network Access: Link to Cash to Customer to Y.	Network Access\TVC			
	MCR Default Customer for Quick Add	Customer Maintenance			
	Set up MCR options at each terminal where TV Rewards customers will be added	Customer Maintenance\Tools\Options			
	Decide how you will handle in store on charge and commercial type accounts	Will you award them points and discounts as a Charge Customer. This management will take place on the TV Rewards website.			

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