

Read Me First!!!

This checklist helps guide you through installing Eagle Release 24.

This checklist also helps guide you through installing other new software for certain applications, including Compass and Eagle Mobile. **Only install new software for the applications you use**, and disregard the rest. For example, if you use Eagle Mobile but not Eagle Compass, install Eagle Mobile software but do not install Eagle Compass software.

Note that all documentation for installing software and a link to What's New on Release 24 is located at http://www.activant.com/eagle-customer-support/education/release24docs.html

View Release 24 training videos. We strongly recommend that you view the Eagle Software Release Training for release 24 before installation. Access the training at the following link: <u>http://inter.viewcentral.com/reg/activant/newrelease</u>. After reading the instructions on the page, select the blue "Register" button and complete the registration form by entering your name and e-mail address. You will receive a confirmation e-mail with instructions for accessing the recording. The release 24 training video that will be made available to you covers the fundamental release enhancements for each of the primary Eagle applications.

Identify which Server CD to install, Eagle OS 2 or Eagle OS 3. You have received two server CDs, one is for Eagle OS 2 systems, and the other is for Eagle OS 3 systems. You must identify the correct CD before installing the server software.

If you have an Eagle OS 2 system, the login screen of your Eagle console indicates "Activant Eagle OS" in the upper left corner, as shown below. You must install the **Eagle OS 2 server software CD** (discard the Eagle OS 3 server CD and the SCO CD). To install the software, refer to the Eagle OS Conversion Guide.

Activant Eagle	OS (Release	2)			
PLEASE TYPE	Welcome E 'M' AT THE	to the Activa LOGIN PROMPT ⁻	nt EAGLE FO ENTER	System THE APPLICATIONS	MENU .
login: 🔳					

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If you have an Eagle OS 3 system, the login screen of your console indicates "Epicor Eagle OS Release 3" in the upper left corner, as shown below. You must install the **Eagle OS 3 Server software CD** (discard the Eagle OS 2 CD and the SCO CD). To install the software, refer to the Eagle OS Conversion Guide.



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Settle your bank card transactions before installing Release 24. Follow your normal process to settle transactions, and verify that the settlement was successful. Then use your normal procedure to verify that there are no unsettled credit card transactions on file in your Eagle system.

Get a good backup of your data before installing Release 24.

Note the following important information as you prepare to install Release 24:

- If your system is currently on a software level BELOW Level 28 (Eagle for Windows release 16), you can NOT run offline POS during the Eagle software installation of Level 36/Release 24.
- You must know which installation method you use for new software, 1) Stand-Alone method installing each PC as a stand-alone station, or 2) Network Master/Client method—installing one PC as the Network Master and other PCs as Network Clients.

Note: Your business could have a Network Master and Client(s), but still have other PCs that are Stand-Alone. Therefore, you may need to check each PC on your network. If you are not sure which method you are using, use the following procedure to confirm the method:

- o Click Start, and then point to Programs, Eagle, Utilities, Network Configuration.
- $\circ\,$ In the Network Configuration box, click the Netsetup tab.
- Look at the entry in the Setup Type field. If it displays "STANDARD (NOTHING SHARED)" as in the example above, use the Stand-Alone method when installing Eagle for Windows software. If it says "NETWORK MASTER" OR "CLIENT," use the Network Master/Client method.

Network Configu <u>1</u> Settings Setup Type Setup Type	uration ostics <u>3 Mode <u>4 Netsetup</u> andard (Nothing Shared)</u>	_ 🗆 X
Eagle for Window	s Directories (On This PC)	
Setup	D:\	
User Files	C:\3apps\userdata\	
Multimedia Help	C:\3apps\help\	
Catalog Images	C:\3apps\catalog\	
System Files	C:\3apps\dll32\	
	<u>Apply</u>	

Install Release 24. The installation guide for Eagle OS (the same guide is for both Eagle OS 2 and Eagle OS 3) is available at the following web address: <u>http://www.activant.com/eagle-customer-support/education/release24docs.html</u>

Note the following important information as you begin the installation:

- Both your Eagle server and Eagle client PCs must be upgraded to the newer software versions before you can use Eagle applications. We suggest you Install the server software first, and then immediately install the Eagle client software on your client PCs.
- When installing Eagle client software on a PC, all applications should be closed, including the Eagle Listener or Scheduler. If you are asked for a password to exit either of these applications, enter OMEGA.
- If all Applications are closed and you still receive a message that you need to close applications before installing Eagle client software, reboot the PC and then close the listener/scheduler. Then attempt the install again.

Download and install new Compass software. If you use Compass, install the newest version, 12.2. If you use Eagle N Series, you MUST install the latest Compass software so that you can use the Compass-based features. Go to http://www.activant.com/eagle-customer-support/compass/ to download. You should also download the Compass Installation Guide located at the following web address: http://www.activant.com/eagle-customer-support/compass/ to http://www.activant.com/eagle-customer-support/education/release24docs.html. Once you have downloaded the software and the installation guide, install the Compass software.

Install the Eagle Mobile CD you received, if applicable. If you use Eagle Mobile, install the new software you received for it. The installation instructions are available at the following web address: http://www.activant.com/eagle-customer-support/education/release24docs.html

Install the latest version of Total Rental. You must update your Total Rental software to the most current version, or Total Rental will not work with Release 24. To do this, click "System Maintenance Tools" on the main menu of the Total Rental application and then click "Internet Update." The most current version is 189.2014.528. Note: This version of Release 24 does not support Eagle N Series on POS stations using Total Rental. Use the Compatibility Settings tool to configure your Total Rental station to not use Eagle N Series.

Install the latest version of Touch Screen POS. POS stations which use Touch Screen must be updated with the latest POS 2.0 Touch Panel Control.

- The latest POS 2.0 Touch Panel Control is located on the E4W client CD. The file is named touchpanel.msi and is located at the root level. Note: POS Touch stations typically do not have CD drives, so you must either place the touch panel control file on a network shared folder/CD drive, or copy it over to the POS Touch station. Save the POS 2.0 Touch Panel Control file in the C:\3apps\temp folder on the POS Touch station.
- 2. Double-click the touchpanel.msi icon to begin the installation. When the Epicor Eagle POS Touch Interface Control window displays, click the box to accept the terms in the License Agreement, and then click Install.
- 3. From the window displaying the status of the Eagle POS Touch Interface installation, click Finish when the installation completes.
- Upgrade En-Touch 1000 signature capture pads to version 3.33 or Ingenico i6550 or i6580 to version 2.36. If you are on Eagle for Windows release 21 or lower, you need to upgrade your signature capture pad software, or your pads won't work correctly with release 24. See the job aid "Download New Software to Signature Capture/Debit Pads" in online help. There are two versions of this job aid, depending on whether your signature capture pad uses a USB or serial connection.

Note the following additional information:

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• Release 24 is NOT supported on Windows 98 or Windows 2000.

- Eagle for Windows is supported on:
 - Microsoft Windows Version 8 (32 and 64 bit versions)
 - Microsoft Windows Version 7 (32 and 64 bit versions)
 - Microsoft Windows Vista (32 bit version only)
 - Microsoft Windows XP (32 bit version only)
 - Microsoft Windows 2008 Server (32 and 64 bit versions)
 - Microsoft Windows 2003 Server (32 and 64 bit versions)
- Eagle N Series is supported on:
 - Microsoft Windows Version 8 (32 and 64 bit versions)
 - Microsoft Windows Version 7 (32 and 64 bit versions)

Get a good backup of your data AFTER installing Release 24.

🖣 Important –

If you use Secure Data Backup, you MUST do the following before attempting to run a manual backup:

- 1. From Eagle Browser, click Utilities, and select Osprey.
- 2. When the Osprey screen displays, type SSM at the Selection prompt, and press Enter.
- 3. Use your down-arrow key to highlight Secure Data Backup Service.
- 4. Press Run to start the Secure Data Backup Service.

System Manager	Status	
Report Queue Manager POS File Update Manager IC Verity Credit Auth Manager PIGDLBSAS Codit Auth Manager Store Locater File Transfer Manager File Transfer Manager	Started 02:26 Idle Started 02:26 Idle NOT AVALABLE! Started pbdirect 02:26 Started 02:26 Stopped disabled Started 19:31	
MySQL Database	Started 02:20	
use up/down annow ko	WE TO SOLOCE SWEEDE BODOOR	