The following options will need to be reviewed prior to using Dynamic Promotions Type 8, 9 and 10.

Options ID # 8711: 'Treat IMU cost of .001 as .00 when selling item in POS' should be set to 'Yes' so that the Credit and Offset SKUs behave properly.

Options ID # 9078: 'Allow use of Gift Card on Dynamic Promotion types 8, 10, 16 ', must be set to 'S' to offer a Gift Card with these promotion types.

Options ID #9079: 'SKU to use for Dynamic Promotion gift card'. Enter the Gift Card SKU here. Our recommendation is DPGIFT.

Dynamic Promotions SKU Set Up Chart Type 8, 9 and 10

	STOCKING TAB		CODES TAB								PRICING TAB	
	DEPARTMENT	LOCATION	KEEP STOCK	KEEP PRICES	DISCOUNTABLE	PRICE ROUNDING	TAX STATUS	PROMO SALES CODE	SPECIAL RECORD	GIFT CARD SKU*	REPLACEMENT COST	DESIRED GP%
REBATE	Any	CRED	N	Y	N	2	N	C	N/A	N/A	0.001	0.01
DPGIFT	Gift Card	N/A	N	N	N	N/A	N	N/A	M	Y	N/A	N/A
GCOFFSET	Any	CRED	N	Y	N	2	N	C	N/A	N/A	0.001	0.01

*Additional Codes Hyperlink

A **Credit SKU** has several uses and is required for Dynamic Promotion Types 8, 9 and 11. These are used in Rebate Promotions (see receipt image below) and reduce the customers amount due by the amount you indicate when setting up the Promotion.

To manage your Credit SKUs you can enter a description that reflects the individual promotion such as '5.00 Rebate for Weed & Feed'. Or you can use a more generic approach and create SKUs that can be used in any Promotion such as 'REBATE10' for all ten dollar rebates.

If you want to charge Sales Tax based on the original total, then set the 'Tax Status' flag of the Credit SKU to 'No'. This will prevent a negative sales tax amount from being calculated for this SKU thereby reducing your tax liability.

If you want to charge tax based on the final discounted total, then set the 'Tax Status' flag of the Credit SKU to 'Yes'.

The **DPGIFT** and **GCOFFSET** SKUs are used mainly to allow the activation of a Gift Card earned during a Dynamic Promotion. GCOFFSET is a Credit SKU.

Together, these two net a zero balance entry on the transaction and trigger the cashier to be prompted to activate the card. Use the chart above to set up your DPGIFT and GCOFFSET SKUs in Inventory Maintenance. Be sure to link them in the Related SKU Maintenance Viewer. This Training on Demand course also covers the needed set up.

```
          THANK YOU FOR SHOPPING AT
          Epicor 1 Hardware + Lumber
          4120-1 Dublin Boulevard
                Suite 3001
          Dublin, CA 94568-7759
              (925) 555-0044

      Thank you for shopping today at
         Epicor Hardware & Lumber!
 09/18/15 11:03AM          787    SALE
 ---------------------------------------
 TOD700           1    EA     6.99 EA
 BEDDING HOLLY                     6.99
 TOD700           1    EA     6.99 EA S
 BEDDING HOLLY                     6.99
 Instant Gift Card Reward
 TOD701           2    EA    13.99 EA
 BEDDING JUNIPER                  27.98
 DPGIFT           1        10.00    SN
 DYNAMIC PROMOTION GIFT CARD S    10.00
 GCOFFSET        -1        10.00    SNR
 GIFT CARD OFFSET CREDIT         -10.00
 Instant Gift Card Reward

 SUB-TOTAL:      41.96    TAX:      3.67
                       TOTAL:      45.63
 CHARGE AMT:     45.63

 Total Items:      5
```

```
 ==>> JRNL#D79263    INV#636136/1    <<==
        CUST NO:123457
        TVR ID #         3454900001

           Customer Copy


 YOU SAVED $   10.00 BY SHOPPING AT
       Epicor 1 Hardware + Lumber




 Name :   X_____
 Acct:     TED O. DEWITT

     No cash refunds without original
       purchase receipt or invoice.
```

Add Related Item For DPGIFT DYNAMIC PROMOTION GIFT CARD SKU

Sells With - automatically sells but does not automatically credit

Parent SKU	**DPGIFT DYNAMIC PROMOTION GIFT CARD SKU**
Related SKU	GCOFFSET
Suggested Quantity	1
Compute Quantity	Q ▾ **Suggested Quantity x Quantity Sold of the Parent SKU**
Compute Price	P ▾ **Specified % of Parent SKU's Price**
% of Parent SKU's Price	100
Fixed Price	

OK

Cancel