Eagle Mobile Information Tabs

Have you ever been out in your store and wished you could look up inventory information about a particular item without having to go find a terminal?

Well you can! Eagle Mobile gives you the ability to see some very pertinent information from Inventory Maintenance without having to go to a computer and access the inventory maintenance screen.

Now you may ask what type of information is available? This module will cover that.

This training on demand session is going to introduce you to the Price Check, Stocking, Pricing, History, Codes, Vendor, PO, and CQ screens that are available on Eagle Mobile's inventory maintenance screen.

The only tab we will not be discussing is the Update tab, as that will be featured in its own Training on Demand module.

Let's log in and take a look at inventory maintenance in Eagle Mobile starting with the Price Check Tab.

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Price Check Screen

Now that you are logged into the RF unit, you're ready to actually use it.

Scan any item and the Price Check screen displays.

The main information you get on this screen is pricing information, such as current selling price – whether it be the item's retail price or promo price – as well as the item's list price, if that's enabled in options configuration.

If a loyalty promotion is active, then the loyalty promo price displays.

The item/SKU, description and UPC display at the top of the screen as well as the Quantity Available.

This is equal to the Quantity On-Hand less any items Committed to customer sales orders or transfers out for multi-store users.

As you can see, the locations where this item is shelved, as well as the item's manufacturing part number appears on the Price Check screen.

This price check screen is very useful for customer facing situations.

If you're out on the sales floor, and the customer asks you the price of an item, you can quickly scan it and it doesn't revel cost or gross margin information.

It's important to note that a "Stocking" button appears in the lower right-hand corner of the Price Check screen.

Tap that with the stylus to bring up the inventory maintenance Stocking tab.

From the Eagle Mobile main menu, tapping "Inventory Maintenance" generally takes you to the Stocking tab of Eagle Mobile Inventory Maintenance.

This may vary, depending upon how your defaults were configured.

If you're not on the Stocking tab, simply tap it now.

The top of each of the Inventory Maintenance tabs displays the same information:

The Item/SKU, the item's description, a hyperlink to the item's UPC, and, for multi-store users, a store hyperlink to view information on other stores.

Keep in mind that some of this information may not appear on your screen due to different levels of security.

If you're looking for something particular and can't find it, check with your manager to see if your security access needs to be updated.

To the right of the Item/SKU value is a "Find" button.

You can enter an item's UPC number, then tap the "Find" button to find this item.

You'll probably only use this if you can't scan the item's barcode because it's torn, folded, or otherwise unreadable.

Eagle Mobile then searches the inventory files and to find this UPC.

Next to the "Find" button is a printer icon.

If you are set up to print item labels to a printer, whether it be a small printer tethered (or connected) to the RF unit with a cable or connected via RF, you can effortlessly print a new barcode label.

Just tap the printer, then select the label format to use and the number of labels you want printed.

Alternately, you may have a stand-alone printer that you can print to.

We will not go into all the label printing options during this class, but know that there are a handful of options for printing labels depending on what equipment you have.

Finally, to the right of the printer is the letter "c" in a circle.

If you would like to clear the information off your RF unit screen, press the "c" with your stylus.

The current information is cleared, and the unit prompts you for another item.

Keep in mind that it's not necessary to press the "c" or clear button to view a new item.

You can just scan the new item while the old item's information is on your screen, and the system displays the new item's information.

Stocking Screen

Now let's get down to the specifics that appear on the stocking tab.

This is where you'll find basic information from the Eagle Browser's inventory maintenance screen.

There's the manufacturing part number, quantity on-hand, Quantity on order and future purchase orders, order point, standard pack, order multiple, stocking and purchasing units of measure, location(s) for the item and specific sales history values of year-to-date sales, last year's sales and the last 12 period's worth of sales.

As you can see, this screen holds quite a bit of information.

To navigate to the other tabs within Eagle Mobile's Inventory Maintenance, you can either tap on the tabs, here, or you can tap on the "Details" button in the lower right-hand corner and select the tab you'd like to go to next.

Pricing Screen

Let's go to the pricing tab.

The pricing information that appears follows Eagle Browser security rules.

That is, if you're allowed to view cost and GP% information in Eagle, it will display on your Eagle Mobile unit as well.

Assuming you have the security to see it, the pricing tab displays the following pieces of information: Retail Price, List Price and Promo Price, Replacement Cost, Average Cost, and Manufacturing Cost.

Also included is Gross Profit %.

History Screen

Next, let's look at the history tab.

Here you'll find some key dated pieces of information such as last sale date, last receipt date and receipt quantity, as well as the last physical inventory date.

The item's Quantity on-hand and "To date" sales value also displays.

Down below, you'll see sales history buckets for the current period as well as the last 12 periods of sales.

Year-to-date total sales units, last year total sales units, and the total of the last full 12 periods of sales units is also available.

Codes Screen

The Codes tab of Eagle Mobile's Inventory Maintenance displays all 20 inventory codes that you would find in IMU – the 4 User Code fields as well as the 4 Expanded Codes A, B, C and D.

What's nice is that Eagle Mobile gives you the ability to actually change some code values using the RF unit.

Just tap the code field you would like to change, enter the new value, then tap the "change" icon.

Other code fields that are displayed, but unchangeable, include the Discontinued field, Store Closeout field, Popularity code, Order Indicator field, Seasonal Sales Code and Promotional code.

Vendor Screen

The Vendor tab allows you to review the Primary and Manufacturing Vendors that are assigned in Eagle Browser Inventory Maintenance.

In addition to these vendor fields, the code and description for the item's department, class and fineline assignments are also available.

Purchase Order Screen

If this item is on an open purchase order, selecting the PO tab of Eagle Mobile Inventory Maintenance displays purchase order information, such as the PO#, the PO status, vendor code for the PO, due date and quantity on order.

If there are multiple open PO's, each PO is listed one at a time.

There are "previous" and "next" arrow buttons at the bottom of the screen if there are more open PO's than can fit on a single screen of Eagle Mobile.

Committed Quantity Screen

If this item is committed on any open customer sales orders, the Committed Quantity tab of Eagle Mobile Inventory Maintenance will display the customer account number, customer short ID, and quantities committed to the customer for this item.

Note: If there are no open purchase orders or sales orders for the particular item that you are viewing, then the PO and CQ tabs are grayed out and you would not be able to open them.

The final tab is the Update tab.

However, as mentioned earlier, there is a specific Training on Demand module that focuses on this single tab, so we will not be going through that tab at this time.

To whet your appetite for that course, keep in mind the update tab allows you to modify some key fields, depending on your security settings.

Such fields can include quantity on-hand, price or cost fields, Order point and others.

Whether changes on this tab directly modify the Eagle Browser Inventory Maintenance fields or goes through the Flexible Inventory Load (FIL) process is determined by you, but it can happen either way.

This brings us to the end of our session on the various tabs of Eagle Mobile's Inventory Maintenance screen.

As you can see, Eagle Mobile gives you access to the main fields of Inventory Maintenance for either display purposes or for actually modifying fields, if your security level allows.

This tool offers a mobile way to access inventory information while walking the floor, so updates can be performed much more quickly and easily.

For more information about Eagle Mobile, please refer to the on-line help, call the help desk, or feel free to contact us as knowledgeyourway@epicor.com.

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